

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Ray C. Schrock, P.C.  
Jacqueline Marcus  
Garrett A. Fail  
Sunny Singh  
Jessica Liou

*Attorneys for Debtors and  
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:
	:
	<b>Chapter 11</b>
<b>SEARS HOLDINGS CORPORATION, et al.,</b>	:
	:
	<b>Case No. 18-23538 (RDD)</b>
	:
<b>Debtors.<sup>1</sup></b>	:
	<b>(Jointly Administered)</b>
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**STATEMENT OF FINANCIAL AFFAIRS FOR  
SEARS HOLDINGS MANAGEMENT CORPORATION  
CASE NO. 18-23553 (RDD)**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:
	:
<b>SEARS HOLDINGS CORPORATION, <i>et al.</i>,</b>	:
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	:
<b>Debtors.<sup>1</sup></b>	:
-----X	

**Chapter 11**  
**Case No. 18-23538 (RDD)**  
**(Jointly Administered)**

**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS, METHODOLOGY  
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Sears Holdings Corporation (“**Sears Holdings**”) and certain of its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”), are filing their respective Schedules of Assets and Liabilities (each, a “**Schedule**” and, collectively, the “**Schedules**”) and Statements of Financial Affairs (each, a “**Statement**” or “**SOFA**” and, collectively, the “**Statements**” or “**SOFAs**” in the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes and Statements of Limitations, Methodology and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of all the Schedules and Statements. The Global Notes are in addition to the

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specific notes set forth below with respect to particular Schedules and Statements (the “**Specific Notes**” and, together with the Global Notes, the “**Notes**”). These Global Notes should be referred to, and referenced in connection with, any review of the Schedules and Statements.

The Debtors’ management prepared the Schedules and Statements with the assistance of their advisors and other professionals and have necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors’ advisors and other professionals. Given the scale of the Debtors’ businesses, the Debtors’ management has not (and could not have) personally verified the accuracy of each statement and representation in the Schedules and Statements, including, but not limited to, statements and representations concerning amounts owed to creditors.

The Schedules and Statements are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors’ management team and advisors have made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances; however, subsequent information or discovery may result in material changes to the Schedules or Statements and inadvertent errors, omissions, or inaccuracies may exist. Notwithstanding any such discovery, new information, or errors or omissions, the Debtors do not undertake any obligation or commitment to update the Schedules and Statements.

The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected on the Schedules and Statements as to amount, liability, classification, identity of debtor or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.” Furthermore, nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of any of the Debtors’ rights or an admission with respect to their chapter 11 cases, including, but not limited to, any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts and leases, assumption or rejection of contracts and leases under the provisions of chapter 3 of the Bankruptcy Code, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, or any other relevant applicable laws to recover assets or avoid transfers.

**The Schedules, Statements, and Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors or their affiliates.**

1. **Description of the Cases.** The Debtors commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code on October 15, 2018 (such Debtors, the “**Initial Debtors**”), and on October 18, 2018, October 22, 2018, and

January 7, 2018 (such Debtors, the “**Additional Debtors**”),<sup>2</sup> each such date, the “**Commencement Date**” for the relevant Debtors. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On October 16, 2018, the Bankruptcy Court entered an order authorizing the joint administration of the cases of the Initial Debtors pursuant to Bankruptcy Rule 1015(b). On November 1, 2018, November 2, 2018, and January 10, 2019, the Bankruptcy Court applied such order to the cases of the Additional Debtors. On October 24, 2018, the United States Trustee for the Southern District of New York Region 2 (the “**U.S. Trustee**”) appointed an official committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code (the “**Creditors’ Committee**”).

2. **Basis of Presentation.** For financial reporting purposes, the Debtors generally prepare consolidated financial statements, which include financial information for Sears Holdings and its subsidiaries, including both Debtors and certain non-debtor affiliates. The Schedules and Statements are unaudited and reflect the Debtors’ reasonable efforts to report certain financial information of each Debtor on a stand-alone, unconsolidated basis. These Schedules and Statements, neither purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of each Debtor.

The Debtors attempted to attribute the assets and liabilities, certain required financial information, and various cash disbursements to the proper Debtor entity. However, because the Debtors’ accounting systems, policies, and practices were developed for consolidated reporting purposes, rather than by individual legal entity, it is possible that not all assets, liabilities or amounts of cash disbursements have been recorded with the correct legal entity on the Schedules and Statements. Accordingly, the Debtors reserve all rights to supplement and/or amend the Schedules and Statements in this regard.

Given, among other things, the uncertainty surrounding the valuation of certain assets and the valuation and nature of certain liabilities, a Debtor may report more assets than liabilities. Such report shall not constitute an admission that such Debtor was solvent on the Commencement Date or at any time before or after the Commencement Date. Likewise, a Debtor reporting more liabilities than assets shall not constitute an admission that such Debtor was insolvent at the Commencement Date or any time prior to or after the Commencement Date.

3. **Reporting Date.** Unless otherwise noted, the Schedules and Statements generally reflect the Debtors’ books and records as of the close of business on the

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<sup>2</sup> The Additional Debtors, along with the last four digits of each Additional Debtor’s federal tax identification number are, as follows: (i) SHC Licensed Business LLC (3718) filed on October 18, 2018; (ii) SHC Promotions LLC (9626) filed on October 22, 2018; and (iii) SRe Holding Corporation (4816) filed on January 7, 2019.

Commencement Date, adjusted for authorized payments under the First Day Orders (as defined below).<sup>3</sup>

4. **Current Values.** The assets and liabilities of each Debtor are listed on the basis of the book value of the asset or liability in the respective Debtor's accounting books and records. Unless otherwise noted, the carrying value on the Debtor's books, rather than the current market value, is reflected in the Schedules and Statements.
5. **Confidentiality.** There may be instances where certain information was not included or redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or to protect the privacy of an individual. The omissions and redactions are limited to only what is necessary to protect the Debtor or a third party and will provide interested parties with sufficient information to discern the nature of the listing.
6. **Consolidated Entity Accounts Payable and Disbursement Systems.** As described in the Cash Management Motion,<sup>4</sup> the Debtors utilize an integrated, centralized cash management system, in the ordinary course of business, to collect, concentrate, and disburse funds generated by their operations (the "**Cash Management System**"). The Debtors maintain a consolidated accounts payable and disbursements system to pay operating and administrative expenses through various disbursement accounts.

In the ordinary course of business, the Debtors maintain business relationships among each other and with certain non-debtor affiliates, which result in intercompany receivables and payables (the "**Intercompany Claims**") arising from intercompany transactions (the "**Intercompany Transactions**"). As set forth more fully in the Cash Management Motion, the primary Intercompany Transactions giving rise to Intercompany Claims are cash receipts activities, disbursement activities, inventory purchases, and expense allocations. Historically, Intercompany Claims are not settled by actual transfers of cash among the Debtors. Instead, the Debtors track all Intercompany Transactions in

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<sup>3</sup> While the Additional Debtors (i) SHC Licensed Business LLC (3718) and (ii) SHC Promotions LLC (9626) filed subsequent to the Initial Debtors' Commencement Date, unless otherwise indicated the information presented in the Schedules and Statements is as of the Initial Debtors' Reporting Date of October 15, 2018. The Debtor SRe Holding Corporation (4816) filed on January 7, 2019 and the information presented in the Schedules and Statements is as of January 5, 2019, which coincides with the timing of this Debtor's fiscal accounting period that is closest to January 7, 2019.

<sup>4</sup> *Motion of Debtors for Authority to (i) Continue Using Existing Cash Management System, Bank Accounts, and Business Forms, (ii) Implement Ordinary Course Changes to Cash Management System, (iii) Continue Intercompany Transactions, and (iv) Provide Administrative Expense Priority for Postpetition Intercompany Claims and Related Relief* (ECF No. 5) (the "**Cash Management Motion**").

their accounting system, which concurrently are recorded on the applicable Debtors' balance sheets.

In addition, as defined and discussed in the Cash Management Motion, the Debtors are party to certain Foreign Affiliate Intercompany Transactions, Warranty Payments and Intellectual Property Intercompany Transactions. Unless otherwise noted, the Debtors have reported the aggregate net intercompany balances among the Debtors and their non-debtor affiliates as assets on Schedule A/B or as liabilities on Schedule E/F, as appropriate.

7. **Accuracy.** Although the Debtors have made reasonable efforts to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements as is necessary or appropriate. The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluations of the Debtors based on this financial information or any other information.
8. **Net Book Value of Assets.** In many instances, current market valuations are not maintained by or readily available to the Debtors. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate resources for the Debtors to obtain current market valuations for all assets. As such, wherever possible, unless otherwise indicated, net book values as of the Commencement Date are presented for all assets. When necessary, the Debtors have indicated that the value of certain assets is "Unknown" or "Undetermined." Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all rights to amend, supplement, and adjust the asset values set forth in the Schedules and Statements. As applicable, fixed assets and leasehold improvement assets that fully have been depreciated, amortized or impaired, or were expensed for GAAP accounting purposes, have no net book value, and, therefore, are not included in the Schedules and Statements.
9. **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars, unless otherwise indicated.
10. **Payment of Prepetition Claims Pursuant to First Day Orders.** Shortly after October 15, 2018, the Bankruptcy Court entered orders (collectively, the "**First-Day Orders**"), authorizing, but not directing, the Initial Debtors to, among other things, pay certain prepetition: (i) service fees and charges assessed by the Debtors' banks and debit and credit card companies; (ii) claims of warehousemen and miscellaneous lien claimants; (iii) certain insurance obligations; (iv) obligations to "critical vendors;" (v) customer programs obligations; (vi)

employee wages, salaries, and related items, including, but not limited to, employee benefit programs and independent contractor obligations; (vii) taxes and assessments; and (viii) amounts held in trust or on a consignment basis where the company has collected on behalf of a third party.<sup>5</sup> Where the Schedules and Statements list creditors and set forth the Debtors' scheduled amounts attributable to such claims, such scheduled amounts reflect balances owed as of the Commencement Date. To the extent any adjustments are necessary for any payments made on account of such claims following the commencement of these chapter 11 cases pursuant to the authority granted to the Debtors by the Bankruptcy Court under the First-Day Orders, such adjustments have been included in the Schedules and Statements unless otherwise noted on the applicable Schedule or Statement. The Debtors reserve the right to update the Schedules and Statements to reflect payments made pursuant to the First-Day Orders.

11. **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable by all parties, subject to Bankruptcy Court approval. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.
12. **Setoffs.** The Debtors routinely incur certain setoffs from customers and suppliers in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, customer programs, returns, promotional funding, warranties, refunds, and other disputes between the Debtors and their customers and/or suppliers. These routine setoffs are consistent with the ordinary course of business in the Debtors' industry, and, therefore, can be particularly voluminous, unduly burdensome, and costly for the Debtors to regularly document. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and, as such, are excluded from the Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code.
13. **Accounts Receivable.** The accounts receivable information listed on the Schedules includes receivables from the Debtors' customers and are calculated net of any amounts that, as of the Commencement Date, may be owed to such customers in the form of offsets or other price adjustments pursuant to the Debtors' customer program policies and day-to-day operating policies.

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<sup>5</sup> The First Day Orders were later applied to the Additional Debtors by the Bankruptcy Court.

14. **Inventory.** Inventories are valued at the lower of cost or market determined primarily using the retail inventory method. For certain of the Debtors that operate as Kmart, their merchandise inventories are valued under the retail inventory method using primarily a first-in, first-out cost flow assumption. For certain of the Debtors that operate as Sears, their merchandise inventories are valued under the retail inventory method using primarily a last-in, first-out cost flow assumption.
15. **Property and Equipment.** Property and equipment (including leasehold improvements) are carried at cost, less accumulated depreciation. Additions and substantial improvements are capitalized and include expenditures that materially extend the useful lives of existing facilities and equipment. Maintenance and repairs that do not materially improve or extend the lives of the respective assets are expensed as incurred. Depreciation expense, which includes depreciation on assets under capital leases, is recorded over the estimated useful lives of the respective assets using the straight-line method for financial statement purposes. The range of lives are generally 20 to 50 years for buildings, 3 to 10 years for furniture, fixtures and equipment, and 3 to 5 years for computer systems and computer equipment. Leasehold improvements are depreciated over the shorter of the associated lease term or the estimated useful life of the asset.

The inventories, property and equipment listed in the Schedules are presented without consideration of any mechanics' or other liens.

16. **Mechanics' & UCC Liens.** Known, filed mechanics' and UCC liens are listed on Schedule D. The inventories, property, plant and equipment listed in these Schedules are presented without consideration of any mechanics' or other liens. To the extent the corresponding Debtor is identified within the filed documents, the liens are identified on that Debtor's Schedule D. Those documents that do not identify a specific debtor are listed on Schedule D for Sears Holdings.
17. **Excluded Assets and Liabilities.** Certain liabilities resulting from accruals, liabilities recognized in accordance with GAAP and/or estimates of long-term liabilities either are not payable at this time or have not yet been reported. Therefore, they do not represent specific claims as of the Commencement Date and are not otherwise set forth in the Schedules. Additionally, certain deferred assets, charges, accounts or reserves recorded for GAAP reporting purposes only and certain assets with a net book value of zero are not included in the Schedules. Excluded categories of assets and liabilities include, but are not limited to, deferred tax assets and liabilities, deferred income, deferred charges, self-insurance reserves, closed store and warehouse reserves, accrued occupancy related costs for open stores, deferred real estate income, favorable lease rights and unfavorable lease liabilities. Other immaterial assets and liabilities may have been excluded.



In the ordinary course of business, the Debtors maintain a customer loyalty reward program that entitles customers to receive certain benefits based on the amount they spend with the Debtors and certain partners (the “**Shop Your Way Program**”). As of the Commencement Date, there were approximately 144 million customers enrolled in the Shop Your Way Program. The Debtors received approval under the *Order Authorizing Debtors to (i) Maintain and Administer Prepetition Customer Programs, Promotions, and Practices, and (ii) Pay and Honor Related Prepetition Obligations* (ECF No. 135) (the “**Customer Programs Order**”) to continue to honor Shop Your Way program benefits and obligations. Due to the Debtors’ concern for their customers’ privacy, and because it would be unduly burdensome and costly, the Debtors have not provided this customer list in their response to Schedule A/B Part 10. The Debtors’ customer list associated with the Shop Your Way Program is not representative of the customer lists generally identified in the Schedules.

The Debtors also support a number of other customer programs such as the ability for customers to purchase gift cards from the Debtors’ stores to be redeemed later for merchandise, offers to customers for markdowns, deals, blue light specials and other offers, and may honor both their own and third-party coupons for discounts on merchandise. The Debtors have received approval under the Customer Programs Order to continue to honor these program benefits.

The Debtors offer their customers an opportunity to purchase protection agreements (“**PAs**”) or extended warranties under a number of different in-house programs that cover the repair or replacement cost of a product, including, but not limited to, home appliances, tools, jewelry, tires, electronics, lawn mowers and certain heating, ventilation, and air-conditioning products. The Debtors offer service plans for these various products (retail and aftermarket) at different protection levels known as “Master Protection Agreements.” There are millions of customers enrolled in these various PAs. The Debtors received approval under the Customer Programs Order to continue to honor these agreements.

18. **Debtors’ Reservation of Rights.** Nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, the following:
- a. Any failure to designate a claim listed on the Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that such amount is not “disputed,” “contingent,” or “unliquidated.” The Debtors reserve the right to dispute and to assert setoff rights, counterclaims, and defenses to any claim reflected on its Schedules as to amount, liability, and classification, and to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”
  - b. The description of an amount as “unknown” or “undetermined” is not intended to reflect upon the materiality of such amount.

- c. The listing of a claim (i) on Schedule D as “secured,” (ii) on Schedule E/F as either “priority,” or “unsecured priority,” or (iii) listing a contract or lease on Schedule G as “executory” or “unexpired” does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ rights to recharacterize or reclassify such claim or contract pursuant to a schedule amendment, claim objection or otherwise. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors’ assets in which such creditors may have a security interest has been undertaken. Except as provided in an order of the Court, the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor’s claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor’s claim. Listing a claim does not constitute an admission of liability by the Debtors, and the Debtors reserve the right to amend the Schedules accordingly.
- d. In the ordinary course of their business, the Debtors may lease equipment from certain third-party lessors for use in the daily operation of its business. Any such leases are set forth in Schedule G and any current amount due under such leases that were outstanding as of the Commencement Date is listed on Schedule E/F. The property subject to any of such leases is not reflected in Schedule A/B as either owned property or assets of the Debtor nor is such property reflected in the Debtor’s Statement of Financial Affairs as property or assets of third parties within the control of the Debtor. Nothing in the Statements or Schedules is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to any of such issues, including, but not limited to, the recharacterization thereof.
- e. The claims of individual creditors for, among other things, goods, products, services or taxes are listed as the amounts entered on the Debtors’ books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances and other adjustments, including, but not limited to the right to assert claims objections and/or setoffs with respect to the same.
- f. The Debtors’ businesses are part of a complex enterprise. Although the Debtors have exercised their reasonable efforts to ensure the accuracy of their Schedules and Statements, they nevertheless may contain errors and omissions. The Debtors hereby reserve all of their rights to dispute the validity, status, and enforceability of any contracts, agreements, and leases set forth on the Schedules and Statements, and to amend and supplement the Schedules and Statements as necessary.

- g. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on the Schedules and Statements, including, but not limited to, the right to dispute and challenge the characterization or the structure of any transaction, document, and instrument related to a creditor's claim.
- h. The Debtors exercised their reasonable efforts to locate and identify guarantees and other secondary liability claims (the "**Guarantees**") in their executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. However, a review of these agreements, specifically the Debtors' unexpired leases and executory contracts, is ongoing. Where such Guarantees have been identified, they are included in the relevant Schedules and Statements. Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements inadvertently may have been omitted. Thus, the Debtors reserve their rights to amend and supplement the Schedules and Statements to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to re-characterize and reclassify any such contract or claim. The Debtors have reflected the obligations under the Guarantees for both the primary obligor and the guarantors with respect to their secured financings and debt instruments on Schedule H. Guarantees with respect to the Debtors' executory contracts and unexpired leases are not included on Schedule H and the Debtors believe that certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, other secured financing, debt instruments and similar agreements may exist and, to the extent they do, will be identified upon further review.
- i. Listing a contract or lease on the Schedules and Statements shall not be deemed an admission that such contract is an executory contract, such lease is an unexpired lease, or that either necessarily is a binding, valid, and enforceable contract. The Debtors hereby expressly reserve the right to assert that any contract listed on the Schedules and Statements does not constitute an executory contract within the meaning of section 365 of the Bankruptcy Code, as well as the right to assert that any lease so listed does not constitute an unexpired lease within the meaning of section 365 of the Bankruptcy Code.
- j. To timely close the books and records of the Debtors as of the Commencement Date and to prepare such information on a legal entity basis, the Debtors were required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses as of the Commencement Date. The Debtors reserve all rights to amend the reported amounts of assets, liabilities, reported revenue and expenses to reflect changes in those estimates and assumptions.

19. **Global Notes Control.** In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

**Specific Notes with Respect to the Debtors' Schedules of Assets and Liabilities**

1. **Schedule-Specific Disclosures.** Each of Schedules A/B, D, E/F, G and H contain explanatory or qualifying notes that pertain to the information provided in the Schedules. Those Schedule-specific notes are incorporated herein by reference. The asset totals listed on the Schedules represent all known amounts included in the Debtors' books and records as of the Commencement Date. To the extent there are unknown or undetermined amounts, the actual total may be different from the total listed.

2. **Schedules A/B**

- a. **Part 1.** Details with respect to the Debtors' cash management system are provided in the Cash Management Motion.

The Debtors are in possession of certain monies related to tenant or subtenant deposits where the Debtors are the lessor. These monies are not segregated in separate accounts and have been reported in the Debtors' cash balances. The Debtors believe that these amounts aggregate to less than \$600,000.

The restricted cash balance (\$281.9 million) at Debtor Sears Holdings Corporation represents amounts in an escrow account held for the benefit of PBGC. This restricted cash was disbursed to the PBGC in November 2018.

**Part 2.** The amounts listed in Part 2 for each Debtor are listed in accordance with the Debtors' books and records. These amounts do not necessarily reflect assets the Debtors will be able to collect or realize.

The Debtors have numerous deposits with utility companies serving certain geographies with multiple facilities. It has been the Debtors' practice to largely account for these deposits on an operational, rather than on a store location and corresponding legal entity basis, which has resulted in utility deposits being primarily recorded on the balance sheets of debtors Kmart Corporation and Sears, Roebuck and Co. The carrying value of the deposits, as reflected in each Debtors' records, are listed in Part 2.

The Debtors also maintain deposits to satisfy certain statutory requirements related to PAs, and sales tax requirements for the franchise business. These deposits are included in the Schedules for the appropriate legal entity as either collateral or miscellaneous deposits.

Prepaid expenses primarily consist of cash in advance amounts paid to numerous vendors and suppliers for the purchase of inventory items. These advances were generally made on an operational basis for a vendor in the total amount for the Debtors, rather than by invoice or individual legal entity. The excess advances

above payables have been reclassified as prepaid inventory or prepaid miscellaneous expenses and are subject to reconciliation. The remaining prepaid expenses primarily relate to prepaid advertising, insurance, rent and data processing expenses. It has been the Debtors' practice to largely account for these advances on an operational, rather than a corresponding legal entity basis, which has resulted in the advances being primarily recorded on the balance sheets of Debtors: Sears, Roebuck and Co.; Sears Holdings Management Corporation; Kmart Operations LLC; Sears Operations LLC; and Sears Holdings Corporation.

- b. **Part 3.** The Debtors performed an analysis to estimate their accounts receivable aging on a legal entity basis. This analysis was performed using accounts receivable data as of October 6, 2018, which coincides with the timing of the Debtors' fiscal accounting period that is closest to the Commencement Date. The October 6, 2018 information was utilized to estimate the aging as the level of detail required to perform this estimation was not available as of the Commencement Date.
- c. **Part 4.** Any of the Debtors' ownership interests in subsidiaries, partnerships, and joint ventures are listed in Schedule A/B, Part 4, as undetermined amounts, because the fair market value of such interests is dependent on numerous variables and factors and may differ significantly from the net book value.

Membership or equity interests held by each of the Debtors in the other Debtor entities are contained in the Debtors' corporate ownership interest statements, which were filed in the Debtors' chapter 11 cases (collectively,<sup>6</sup> and as may be amended and supplemented, the "**Corporate Ownership Statements**"), and are hereby incorporated into Schedule A/B, Part 4, by reference. Consequently, such interests are not listed again in these Schedules.

- d. **Part 5.** Amounts presented in the Schedules exclude any amounts of inventory on consignment. Amounts presented as inventory receipts within twenty days of filing have not been reduced to reflect inventory received under cash in advance payment or payments made post-petition under certain First-Day Orders. The amounts listed in this Part 5 should not be interpreted as an estimate of outstanding 11 U.S.C. § 503(b)(9) balances.
- e. **Part 8.** Actual realizable values of the identified leased or owned vehicles, machinery, fixtures and equipment may vary significantly relative to net book values as of the Commencement Date.

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<sup>6</sup> The Initial Debtors' Consolidated Corporate Ownership Statement can be found at ECF No. 2. Debtors SHC Licensed Business LLC, SHC Promotions LLC, and SRe Holding Corporation commenced voluntary cases under chapter 11 of the Bankruptcy Code October 18, 2018, October 22, 2018, and January 7, 2019 respectively, and are jointly administered with the Debtors for procedural purposes only pursuant to Rule 1015(b) of the Bankruptcy Rules. For ownership information pertaining to these three subsidiary legal entities, please refer to ECF No. 2 under Case No. 18-23616, ECF No. 2 under Case No. 18-23630, and ECF No. 2 under Case No. 19-22031 for SHC Licensed Business LLC, SHC Promotions LLC, and SRe Holding Corporation, respectively.

- f. **Part 9.** The values listed for the real property owned and leased by the Debtors are the net book values of the various asset components (land, buildings, leasehold improvements, capital lease assets, etc.) as recorded on the fixed asset register for each applicable Debtor. A listing of each real property (primarily store locations) owned by each of the Debtors is contained in a Rider to Schedule A/B for each applicable Debtor. The Debtors have not included the net book value of each Debtor's interest in each owned or leased property as its fixed asset records are maintained on an operational rather than on a store location and corresponding legal entity basis.

Due to the complexity of certain of the Debtors' leasing and real estate transactions, the Debtors may have inadvertently listed certain properties as real property assets in Part 9 when such properties are in fact properties that are subject of certain of the executory contracts and unexpired leases reported on Schedule G. The Debtors reserve all rights to re-characterize their interests in real property at a later date. Further, due to the volume of the Debtors' real and personal property holdings, the Debtors may have listed certain assets as real property assets when such holdings are in fact in the nature of personal property holdings. Debtors may also have listed certain assets as personal property assets when such holdings are in fact real property holdings. The Debtors are continuing to review all relevant documents and expressly reserve their right to amend, re-categorize and/or re-characterize such asset holdings at a later time to the extent the Debtors determine such holdings were improperly listed.

- g. **Part 10.** Part 10 identifies the Debtors' patents, copyrights, trademarks and trade secrets. The values presented in Part 10 reflect the net book value, to the extent that such value is reflected in the Debtors' books and records. A number of the trademarks are registered in multiple countries, including the United States.

Part 10 also includes a best effort listing of the Debtors' registered internet domains and websites. The act of not listing any specific domain or website is not a relinquishing of ownership. The values presented in this Schedule reflect the net book value, to the extent that such value is reflected in the Debtors' books and records.

- h. **Part 11.** In Part 11, dollar amounts are presented net of impairments and other adjustments.

- i. ***Tax refunds and unused net operating losses (NOLs).*** The Debtors have significant net operating loss carryforwards and tax credits. The timing and use of such credits cannot be determined at this time. As a result, the current value is stated as "Undetermined" in Part 11. The use of the word "Undetermined" does not reflect the potential materiality of deferred value. See also response to SOFA 31, "Consolidated Tax Group" for additional information with respect to Limited Liability Companies.

- ii. ***Interests in Insurance Policies or Annuities.*** The Debtors maintain a portfolio of insurance policies against unforeseen incidents and losses. There has been no assessment of the cash surrender value, if any, of such policies, to date. Accordingly, the values ascribed to such policies are reported as Undetermined.
- iii. ***Other contingent and unliquidated claims or causes of action of every nature.*** In the ordinary course of business, the Debtors may have accrued, or may subsequently accrue, certain rights to counterclaims, cross-claims, setoffs, refunds with their customers and suppliers, and potential warranty claims against their suppliers, among other claims. Additionally, certain of the Debtors may be party to pending litigation in which the Debtors have asserted, or may assert, claims as plaintiffs, or counter-claims and/or cross-claims as defendants.

Despite their reasonable efforts to identify all such assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and neither these Global Notes nor the Schedules shall be deemed a waiver of any such claims, causes of action, or avoidance actions or in any way prejudice or impair the assertion of such claims.

- iv. ***Other property of any kind not already listed.*** As discussed in the Cash Management Motion, in the ordinary course of business, the Debtors maintain business relationships with each other and with their non-Debtor affiliates. Such intercompany transactions among entities result in intercompany receivables and payables (the “**Intercompany Claims**”). The Debtors have reported for each Debtor, the aggregate net intercompany balances among the Debtors and their non-debtor affiliates as assets on Schedule A/B or as liabilities on Schedule E/F, as appropriate.

The intercompany receivable values reported in Schedule A/B reflect the net intercompany receivables for a particular Debtor entity from all other Debtor and non-Debtor affiliates. Similarly, the intercompany payable values reported in Schedule E/F reflect the net intercompany payable balances from a particular Debtor to all other Debtor and non-Debtor affiliates.

- 3. **Schedule D.** To the best of the Debtors’ knowledge, all claims listed on Schedule D arose, or were incurred, before the Commencement Date.

Except as otherwise agreed pursuant to a stipulation, agreed order or general order entered by the Bankruptcy Court that is or becomes final, the Debtors and/or their estates

reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor. The Debtors scheduled claims of certain creditors as secured claims for informational purposes only, and no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken. The Debtors have included on Schedule D the results of UCC searches performed prior to the Commencement Date. However, the listing of such results shall not be deemed an admission as to the validity or existence of any lien. The Debtors reserve all rights to dispute or challenge the secured nature of any creditor's claim or the characterization of the structure of any transaction or any document or instrument related to a creditor's claim.

The Debtors scheduled guarantee obligations under loan documents in Schedules D and E/F, as applicable, as contingent and unliquidated obligations, in undetermined amounts.

Any changes to the status of any liens or security rights since the Commencement Date may not be adequately reflected in Schedule D. Therefore, the Debtors may have listed claims with secured status that have changed, or failed to list certain parties whose claims may be secured through rights of setoff, deposits or advance payments posted by, or on behalf of, the Debtors, or judgment or statutory lien rights on Schedule D.

Certain claims listed on Schedule D may be subject to setoff rights. The Debtors have not investigated which of the claims may include such rights, and their population is currently unknown.

To the extent the agreements governing certain security relationships have been listed elsewhere in the Schedules for the applicable Debtors, they have not been listed on Schedule D. The descriptions provided in Schedule D are intended only to be a summary, and the amounts due reflect principal amounts due as of the Commencement Date. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Detailed descriptions of the Debtors' pre-petition debt structure, guarantees and descriptions of collateral relating to each debt contained on Schedule D are contained in the *Declaration of Robert A. Riecker Pursuant to Rule 1007-2 of Local Bankruptcy Rules for Southern District of New York* (ECF No. 3) (the "**CFO Declaration**"). In addition, the naming conventions used to describe the debt in Schedule D and, as applicable, Schedule E/F is consistent with the defined terms in the CFO Declaration.

#### **4. Schedule E/F.**

- a. Part 1.** The Debtors have not listed any tax, wage or wage-related obligations that the Debtors were granted authority to pay pursuant to First-Day Orders on Schedule E/F. The Debtors believe that all such claims for wages, salaries, expenses, benefits and other compensation as described in the First-Day Orders have been or will be satisfied in the ordinary course during these chapter 11 cases pursuant to the authority granted to the Debtors in the relevant First Day Orders. Unpaid amounts for severed employees have not been analyzed to determine



whether such amounts should be viewed as priority claims. In addition, for severed employees, there has been no analysis of whether any unpaid amounts exceed the priority claim limit or whether there should be a bifurcation of amounts owed between priority and nonpriority unsecured amounts. Accordingly, such claims are listed in Part 1 of Schedule E/F, and these Schedules identify the amount that may be subject to priority and the amount that may be nonpriority as Undetermined in both parts. The Debtors reserve their right to dispute or challenge whether creditors listed on Schedule E/F are entitled to priority claims.

Claims owing to various taxing and regulatory authorities to which the Debtors may potentially be liable are included on the Debtors' Schedule E/F. Certain of such claims, however, may be subject to on-going audits and/or the Debtors are otherwise unable to determine with certainty the amount of the remaining claims listed on Schedule E/F. Therefore, the Debtors have listed all such claims as undetermined, pending final resolution of on-going audits or other outstanding issues.

- b. Part 2.** The Debtors have attempted to relate all liabilities to each applicable Debtor. As a result of the Debtors' large and complex operations, however, Schedule E/F for each Debtor should be reviewed in these cases for a complete understanding of the unsecured claims against the Debtors. Certain creditors listed on Schedule E/F may owe amounts to the Debtors and, as such, may have valid setoff and recoupment rights with respect to such amounts. The Debtors have not investigated which of the claims may include such rights, and their population is currently unknown. Therefore, the Debtors did not indicate such potential set off rights. The Debtors reserve all rights to challenge any setoff and/or recoupment rights that may be asserted. Additionally, certain creditors may assert mechanics', materialsmen's, or other similar liens against the Debtors for amounts listed on Schedule E/F, with respect to which the Debtors reserve all rights. For certain vendors for which the claim amount may not be subject to offset, the Schedule reflect amounts which have been separately reclassified to either prepaid inventory or prepaid expense, as appropriate. Such prepaid amounts are reflected in Schedule A/B.

The Debtors reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor. In addition, the Debtors reserve their right to dispute or challenge any priority asserted with respect to any liabilities listed on Schedule E/F. The Debtors have made reasonable efforts to include all trade creditors on Schedule E/F. However, the Debtors believe there are instances where vendors have yet to provide proper invoices for prepetition goods or services. While the Debtors maintain general accruals to account for these liabilities in accordance with GAAP, these amounts are estimates and therefore have not been included on Schedule E/F.

The Debtors' accounting system tracks vendors by vendor number. Because many vendors conduct business at several of the Debtors' locations and with multiple Debtors, and the Debtors may do business at multiple vendor locations, there are instances where the same vendor has multiple vendor numbers. For purposes of Schedule E/F, the Debtors have attempted to aggregate all claims of such vendors with multiple vendor numbers, by Debtor. However, instances may exist where not all such claims have been identified and the Debtors may have separately listed potentially duplicative claims of such vendors under multiple vendor numbers.

Unless otherwise noted, the claims listed on Schedule E/F are based on the Debtors' books and records as of the Commencement Date. Payments may have been made to certain vendors under applicable First Day Orders. To the extent that any such payments have been made, the amounts paid have been applied to reduce the amount of the claim. If the application of payments made by the Debtors (i) pursuant to a First Day Order, (ii) a cash in advance payment made prior to the Commencement Date, or (iii) relate to other payments to vendors and result in an over-advance, such payments have been listed as a prepaid expenses and included in Schedule A/B Part 2.

Schedule E/F also contains information regarding pending litigation involving the Debtors. In certain instances, the identity of each Debtor that is the subject of the litigation is unclear or undetermined. However, to the extent that litigation involving a particular Debtor has been identified, such information is contained in Schedule E/F for that Debtor. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated and disputed in this Schedule. The Debtors have excluded workers' compensation claims from the Statements because the Debtors continue to honor their workers' compensation obligations in the ordinary course in accordance with the *Final Order Authorizing Debtors to (i) Continue, Maintain, and Renew Their Insurance Policies and Workers' Compensation Programs; (ii) Honor All Obligations with Respect Thereto; and (iii) Modify the Automatic Stay With Respect to the Worker's Compensation Programs* (ECF No. 792), entered on November 16, 2018.

The Debtors sell gift cards to customers in the normal course of business. The gift cards can be applied by customers toward purchases of groceries in the Debtors' stores. Due to the volume and frequency of gift card sales, the Debtors are not able to identify (i) all of the individual gift card holders, and (ii) the unredeemed value remaining on the individual gift cards. Accordingly, unredeemed gift card claims have not been included in Schedule E/F.

Schedule E/F includes the aggregate net intercompany payable amounts that may or may not result in allowed or enforceable claims by or against a given Debtor. Listing these payables is not an admission on the part of the Debtors that the intercompany claims are enforceable or collectible. The intercompany payables may be subject to set off, recoupment, netting or other adjustments made pursuant to intercompany policies and arrangements not reflected in the Schedules.

5. **Schedule G.** Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively the “**Agreements**”), review is ongoing and inadvertent errors, omissions or over-inclusion may have occurred. The Debtors may have entered into certain types of Agreements in the ordinary course of their businesses, such as indemnity agreements, non-executory supplemental agreements, amendments/letter agreements, and confidentiality agreements, which may not be set forth in Schedule G. In addition, as described herein, certain confidential information has been omitted from Schedule G.

The Debtors have entered into numerous Universal Terms and Conditions (“**UTC**”) arrangements with vendors. For vendors with whom there was at least one open purchase order at the Commencement Date, the Debtors have included such purchase order in Schedule G. The Debtors have not listed all such short-term purchase and sales orders because of their large number and transitory nature. Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted Agreements. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease or that such Agreement was in effect on the Commencement Date or is valid or enforceable. The Agreements listed on Schedule G may have expired or may have been renewed, modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements, which may not be listed on Schedule G. Executory agreements that are oral in nature have not been included in Schedule G.

Any and all of the Debtors’ rights, claims and causes of action with respect to the Agreements listed on Schedule G are hereby reserved and preserved, including, but not limited to, the Debtors’ rights to (i) dispute the validity, status, or enforceability of any Agreements set forth on Schedule G, (ii) dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor’s claim, including, but not limited to, the Agreements listed on Schedule G and (iii) to amend or supplement Schedule G as necessary.

Certain of the Agreements listed on Schedule G may have been entered into by or on behalf of more than one of the Debtors. Each Agreement is included on Schedule G of every named Debtor party. In certain circumstances, the specific Debtor obligor(s) to certain of the Agreements could not be specifically identified. In such cases, the Debtors have made reasonable efforts to identify the correct Debtor’s Schedule G on which to list the agreement. .

6. **Schedule H.** The Debtors are party to various debt agreements which were executed by multiple Debtors. The guaranty obligations under prepetition secured credit agreements are noted on Schedule H for each individual Debtor. In the ordinary course of their businesses, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their businesses. Some of these matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against the other parties. To the extent such claims are listed elsewhere in the

Schedules of the applicable Debtors, they have not been set forth on Schedule H. Further, the Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to the extent that such agreements are listed elsewhere in the Schedules of the applicable Debtors. In the event that two or more Debtors are co-obligors with respect to a scheduled debt or guaranty, such debt or guaranty is listed in the Schedules and Statements of each such Debtor at the full amount of such potential claim, and such claim is marked "contingent" and "unliquidated." No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors. To the extent there are guarantees connected with any joint ventures to which the Debtor may be a party, such agreements are not identified in the Debtors' Schedules.

**Specific Notes with Respect to the Debtors' Statements of Financial Affairs**

1. **SOFA 1 and SOFA 2.** The presentation of amounts in the Debtors' responses to SOFA 1 and 2 are consistent with the classification of such amounts in the statements of operations, as disclosed in compliance with GAAP.

The Debtors operate on a 4-4-5 retail calendar, dividing the year into four (4) quarters. Each quarter has 13 weeks, which are grouped into two (2) four-week "months" and one (1) five-week "month." The Debtors' fiscal year ends on the Saturday closest to January 31 and consists of 52 weeks or, as is the case with fiscal year 2017, 53 weeks.

- FY 2016: Comprised of 52 weeks ending January 28, 2017.
- FY 2017: Comprised of 53 weeks ending February 3, 2018.
- FY 2018: Comprised of 52 weeks ending February 2, 2019.

2. **SOFA 3.** As described and defined in the Cash Management Motion, the Debtors utilize an integrated, centralized Cash Management System, in the ordinary course of business, to collect, concentrate and disburse funds generated by their operations. The Debtors maintain a consolidated accounts payable and disbursements system to pay operating and administrative expenses through various disbursement accounts. The obligations of the Debtors are primarily paid by and through Sears, Roebuck and Co. or Kmart Corporation, notwithstanding that certain obligations may be obligations of one or more of the Debtors consistent with the Cash Management Motion.

Payment data was extracted from multiple financial systems across the Debtors' organization. In instances where the payment system did not discern which Debtor the payment pertained to, such transactions were assigned to Sears, Roebuck and Co. The payments disclosed in SOFA 3 are based on payments made by the Debtors with payment dates from July 17, 2018 to October 15, 2018.

Amounts still owed to creditors will appear on the Schedules of Assets and Liabilities for each of the Debtors, as applicable.

The Debtor entities utilizes Automatic Data Processing, Inc. (“ADP”) to process employee compensation and the related jurisdiction taxes associated with compensation payouts. The Debtors make bulk payments which include employee compensation, associated jurisdiction taxes, as well as the service fee ADP would charge for its related services. The various payments systems aren’t able to bifurcate the portion related to employee compensation, therefore, amounts listed in response to SOFA 3 represent the total batch payments.

3. **SOFA 4.** For purposes of the Schedules and Statements, the Debtors define insiders as individuals that, based upon the totality of circumstances, (i) have a controlling interest in, or exercise sufficient control over the respective Debtor so as to unqualifiably dictate corporate policy and the disposition of assets, and/or (ii) are or were listed as participants in the Debtors’ key employee incentive plan as approved by the KEIP Order.<sup>7</sup>

Individuals listed in the Statements as insiders have been included for informational purposes only. The Debtors do not take any position with respect to (i) such individual’s influence over the control of the Debtors; (ii) the management responsibilities or functions of such individual; (iii) the decision-making or corporate authority of such individual; or (iv) whether such individual could successfully argue that he or she is not an insider under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose. As such, the Debtors reserve all rights to dispute whether someone identified is in fact an “insider” as defined in section 101(31) of the Bankruptcy Code. For more information regarding each Debtor’s officers and directors, please see SOFA 28 and SOFA 29.

Payments to insiders that have a specific related party interest include M-III Partners LLC (“M-III”). M-III pays insider Chief Restructuring Officer Moshin Meghji, and therefore payments to M-III may indirectly benefit Mr. Meghji. Such payments have been listed in the response to SOFA 11.

The payroll-related amounts shown in response to this question for any salary, bonus or additional compensation, and/or severance payments are net amounts that include reductions for amounts including employee tax and benefit withholdings.

4. **SOFA 5.** The operating Debtors occasionally return damaged, unsatisfactory, or out-of-specification goods to vendors in the ordinary course of business. Other

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<sup>7</sup> Order (I) Approving Debtors’ Incentive and Retention Programs for Certain Key Employees and (II) Granting Related Relief (ECF No. 1437) (the “KEIP Order”).

than ordinary course items, the Debtors are not aware of any property that has been returned to the seller.

5. **SOFA 6.** The Debtors accept payment in their various locations and on their website in the form of credit cards. As a result of the relationship with the credit card processing companies, the Debtors are involved in setoff transactions on a continuous basis. Specifically, other than the setoffs noted in SOFA 6, the Debtors maintain reserves with both First Data Corporation (“**First Data**”) and American Express Co. (“**American Express**”). First Data and American Express are not owed any amounts because all amounts that are due and payable are offset against amounts that First Data and American Express owe the Debtors in the normal course of settlement. While this is similar in effect to a set-off, it does not meet the legal criteria for set-off because the amounts never became unpaid. Additionally, First Data and American Express have a contractual right to withhold from the settlements amounts due to them. If the net amount due to the Debtors is greater than zero, there is no need for either American Express or First Data to exercise a set-off against the reserve, so the reserve will continue to be in place. If First Data continues to process gift-card transactions and the Debtors continue to accept American Express credit cards for payment, the Company expects that net amounts due to the Debtors to exceed zero. Further, the Debtors’ relationships with their vendors require setoffs on regular cycles. Documentation of these setoff transactions for the 90 days prior to the Commencement Date would be onerous and unwieldy. Consequently, the Debtors have not listed these ordinary course setoffs in SOFA 6.

In the ordinary course of business, the Debtors receive benefits from their trade vendors including, but not limited to, rebates, promotional allowances, dividends, and contractual sharing of profits and discounts. These Debtor receivables are typically settled with the Debtors setting off the receivables against payments to the vendors. In some instances, the amounts are settled in cash. Given the frequency of these transactions, and the burden created in attempting to isolate them from normal course payments, the Debtors have not listed these ordinary course setoffs in SOFA 6.

The operating Debtors engage in certain customer programs, including return and refund programs pursuant to which customers may receive credits. Such transactions were not considered setoffs for the purpose of responding to SOFA 6, although the Debtors reserve all rights with respect thereto and make no admission of waiver thereby.

6. **SOFA 7.** The actions described in response to SOFA 7 are the responsive proceedings or pending proceedings of which the Debtors are aware. The actions described in SOFA 7 include, but are not limited to, commercial litigation, personal injury lawsuits, customer credit cases, workers’ compensation claims, environmental-related proceedings, potential violations under the Equal Employment Opportunity Commission, potential violations under the

Occupational Safety & Health Administration, as well as investigations under state and federal law.

The Debtors have devoted substantial resources to identify and provide as much information for as many proceedings as possible in response to SOFA 7 using records that were reasonably accessible and reviewable. While the Debtors believe they were diligent in their efforts, information the Debtors were unable to locate for proceedings that were listed was left blank.

The Debtors reserve all of their rights and defenses with respect to all listed lawsuits and administrative proceedings. The listing of any such suits and proceedings shall not constitute an admission by the Debtors of any liabilities or that the actions or proceedings were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that neither the Debtors nor any affiliate of the Debtors is an appropriate party to such actions or proceedings. Further, the Debtors own property in numerous jurisdictions and in the ordinary course of business have disputed property valuations/tax assessments. The Debtors have not listed such disputes on SOFA 7.

7. **SOFA 9.** The donations and/or charitable contributions listed in response to SOFA 9 represent payments made to third parties during the applicable timeframe that were recorded as such within the Debtors' books and records. The Debtors may occasionally have excess prepaid materials related to customized projects at the end of a projects life cycle that they may give away to local charitable organization, rather than holding potential obsolete inventory. These materials are given away without being recorded as such within the Debtor's book of record, however, the purchase price of material is allocated to its respective project cost.

In addition to the charitable contributions and gifts listed, the Debtors assist local communities by participating in a number of different programs, which include disaster relief, discounted merchandise for the disadvantaged, sporting equipment for local youth athletic teams, and gift cards to support local programs. These contributions are often made at the discretion of store managers who have authority to make such donations, which are non-cash in nature. The Debtors track some of these contributions, but given the ad-hoc frequency and nature of these transactions, often do not track certain information such as the recipient counterparties. Tracking down such information would be burdensome given that these contributions are made at the store level and therefore are not included in the list of charitable contributions and gifts identified. The Debtors are also affiliated with the Sears-Roebuck Foundation, a 501(c)(3) non-profit organization founded in 1959. The Sears-Roebuck Foundation is a not a Debtor and therefore, its charitable contributions are also excluded from the list.

Further, as described in the *Motion of Debtors for Authority to (I) Maintain Certain Trust Fund Programs, (II) Release Certain Funds Held in Trust, and (III)*

*Continue to Perform and Honor Related Obligations* (ECF No. 15) (the “**Trust Funds Motion**”), in the ordinary course of business, the Debtors collect charitable contributions from customers through cash and credit card contributions at store checkout points. These customer contributions are not property of the Debtors’ estates and are passed through to the applicable charitable organizations. The transfer of funds associated with these charitable programs have not been disclosed in SOFA 9 as they do not reflect donations or charitable contributions of property of the Debtors’ estate.

8. **SOFA 10.** The Debtor did not incur any losses within the year prior to the Commencement Date with respect to fire, theft, or other casualty that exceeded its insurance deductibles. The losses listed may exclude those incurred in the ordinary course of business. Amounts listed may include the value of property or estimated claim amounts for, among other things, shrinkage and damage.

Given the scale of the Debtors’ store footprint, certain losses cannot be tracked by the Debtors with complete accuracy and, accordingly, such losses are listed on the Debtors’ Statements based on general ledger accounts that capture items such as theft, inventory shrink, and property damage. Additionally, the Debtors only account for general recoveries of such losses, with this general amount being the recovery listed in the Statements for the one year immediately prior to the Petition Date.

9. **SOFA 11.** All payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately preceding the Commencement Date were made by Sears Holdings and are, therefore, listed on that Debtor’s response to SOFA 11. Additional information regarding the Debtors’ retention of professional service firms is more fully described in individual retention applications and related orders.

In addition, the Debtors have listed payments made to professionals retained by the Debtors but not payments made to advisors of their post-petition lenders or other parties on account of any applicable fee arrangements.

10. **SOFA 13.** The Debtors may, from time to time and in the ordinary course of business, transfer equipment and other assets and/or sell certain equipment and other assets to third parties. These types of ordinary course transfers have not been disclosed in SOFA 13.

To the extent that the Debtors vacated store locations during the three years immediately preceding the Commencement Date, information on these former store locations is contained in the Debtors’ response to SOFA 14. As part of the store closure process, the Debtors may sell equipment, hardware and other assets with value to interested parties such as the landlord and/or third party liquidators. The Debtors may also abandon assets in place at the locations for which they have



no future use or have been unable to sell to a third party. Certain *de minimis* transfers of assets resulting from such actions may not have been captured in the Debtors' response to SOFA 13.

11. **SOFA 14.** The Debtors operate locations both domestically and internationally. The Debtors have included a listing of all current and previous addresses owned or leased by the Debtor. In select instances, the dates of occupancy for certain retail addresses was not readily available. For these instances, the applicable dates are listed as "Unknown."
12. **SOFA 16.** In the ordinary course of business, the Debtors collect certain personally identifiable information ("PII"), including, but not limited to, their customers' names, home address, and email addresses. A list of categories of collected PII is included in the response to SOFA 16. The Debtors also maintain prescription-related information on their pharmacy customers. All pharmacy records are kept and maintained in accordance with the privacy and confidentiality requirements mandated by Federal and state law. The Debtors' privacy policy for pharmacy records is available at all of their pharmacy locations.
13. **SOFA 20.** The Debtors utilize Iron Mountain Storage Facilities ("**Iron Mountain**") to retain records. Iron Mountain has various store locations across the United States. The Debtors do not maintain specific Iron Mountain addresses and thus have not listed them in SOFA 20. The Debtors own and operate their distribution centers. Accordingly, the distribution centers do not constitute off-premise storage for purposes of this response.

In addition, the Debtors have not disclosed in response to SOFA 20 (i) inventory for sale being held in the mini-storage units that the Debtors rent from time to time to store excess inventory in the ordinary course of business or (ii) any owned in-transit inventory. The Debtors have determined that the collection of this specific information would be time-consuming and an inefficient use of estate resources. Further, such inventory is accounted for on the Debtors' Schedules. As such this inventory is not included in SOFA 20.

14. **SOFA 21.** In the ordinary course of business, the Debtors' retail locations contain various inventory goods owned by third parties. In addition to regular consignment inventory arrangements, the Debtors may have Scan Based Trading ("**SBT**") agreements with third parties. Goods that fall under SBT agreements are owned by the supplier up until the point of sale. The Debtors do not track the value of the SBT inventory for each supplier and such SBT inventory is held at various retail locations. Additionally, the Debtors may utilize leased property in their ordinary course of business. Therefore, the Debtors may hold property subject to leases listed on the Debtors' Schedule G.

15. **SOFA 22–24.** The Debtors have devoted substantial resources to identify and provide the required information for as many responsive sites and proceedings as possible in response to SOFA 22–24 using records that were reasonably accessible and reviewable. While the Debtors believe they were diligent in their efforts, it is possible that certain of the matters listed on SOFA 22–24 for a particular Debtor may also relate to another Debtor and may have been inadvertently left off such other Debtor’s response to this question. The Debtors have endeavored to disclose all applicable information in response to SOFA 22–24. For ownership of subsidiary legal entities, please refer to the Debtors’ Corporate Ownership Statements, which are incorporated into the Statements by reference herein.

With regard to SOFA 23, the Debtors have listed existing store locations for which environmental remediation actions were in process as of the Commencement Date. The Debtors were in compliance with all remediation requirements as of the Commencement Date.

16. **SOFA 25.** The Debtors have used their reasonable efforts to identify the beginning and ending dates of all businesses in which the Debtors were a partner or owned five percent or more of the voting or equity securities within the six years immediately preceding the Commencement Date. In certain instances, however, the dissolution dates of certain entities that are no longer in existence were not readily available and, therefore, are not included in SOFA 25. All such entities were either merged with other entities owned by the Debtors or were dissolved prior to the Commencement Date. The Debtors have listed non-debtor subsidiaries on the Statement of the Debtor entity (the “**Proximate Parent Debtor**”) that most directly held or otherwise had control over the interests in such non-debtor entities, but not on the Statements of the parent entities of the Proximate Parent Debtor. For the inter-Debtor ownership information, please refer to the Corporate Ownership Statements.
17. **SOFA 26.** Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Debtors have filed with the U.S. Securities and Exchange Commission (the “**SEC**”) reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information relating to the Debtors. Additionally, consolidated financial information for the Debtors is posted on the Debtors’ website at [www.sears.com](http://www.sears.com). Because the SEC filings and the website are of public record, the Debtors do not maintain records of the parties that requested or obtained copies of any of the SEC filings from the SEC or the Debtors.

In addition, the Debtors provide certain parties, such as banks, auditors, potential investors, vendors, and financial advisors with financial statements that may not be part of a public filing. The Debtors do not maintain complete lists to track such disclosures and, therefore, have not listed these recipients in SOFA 26.

18. **SOFA 27.** The Debtors inventory product at their various store locations on a continual basis. In an effort to reduce the amount of disclosures that would be otherwise applicable—disclosures that could name in excess of 1,000 store-level managers—the Debtors have provided the regional leads in response to SOFA 27.

In addition, the Debtors perform periodic cycle inventory counts throughout each year and at least one full physical inventory count per year at each individual location. The total values of each count related to “Sears” and “Kmart” retail and distribution center locations are assigned to their parent entities, Sears, Roebuck and Co. and Kmart Holding Corp., respectively.

Additionally, the Debtors inventory product at their various retail and distribution centers on a regular basis. The Debtors have only provided the regional leads in response to SOFA 27.

19. **SOFA 28.** The Debtors have excluded from SOFA 28 shareholders who hold less than five percent (5%) of each Debtor’s voting or equity securities, as is consistent with reporting requirements under SEC Filing 13D. For inter-Debtor ownership information, please refer to the Corporate Ownership Statements. For each entity, the Debtors have included individuals as of the Commencement Date, identified as directors, officers, members, or managers, as applicable, of such entity in the Debtors’ recordkeeping systems or, if no individuals were identified, an entity member, as applicable.
20. **SOFA 29.** The disclosures relate specifically to terminated job titles or positions and are not indicative of the individuals’ current employment status with the Debtors. For each entity, the Debtors have included the individuals who, during the applicable period, were identified as directors and officers of such entity in the Debtors’ recordkeeping systems.
21. **SOFA 30.** Any and all known disbursements to Insiders of the Debtors, as defined above, have been listed in the response to SOFA 4.
22. **SOFA 31.** Various Debtor limited liability companies (“LLCs”) are disregarded for tax purposes. Income generated by an LLC is consolidated at a higher reporting unit level with entities including Sears, Roebuck, and Co., Kmart Corporation, Sears Holdings and others. Only corporations can be “members” of a consolidated group for tax purposes. Because the Debtor LLCs are not corporations for tax purposes, they are identified as not being members of the tax consolidated group in the response to SOFA 31.

## Fill in this information to identify the case:

Debtor name SEARS HOLDINGS MANAGEMENT CORPORATION

United States Bankruptcy Court for the: Southern District of: New York  
(State)

Case number (if known): 18-23553

☐ Check if this is an amended filing

## Official Form 207

## Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

## Part 1: Income

## 1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of Revenue Check all that apply	Gross revenue (before deductions and exclusions)
Fiscal Year 2018	From <u>2/4/2018</u> MM/DD/YYYY	to <u>10/14/2018</u> MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ <u>561,096,532.00</u>
Fiscal Year 2017	From <u>1/29/2017</u> MM/DD/YYYY	to <u>2/3/2018</u> MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ <u>1,030,760,130.00</u>
Fiscal Year 2016	From <u>1/31/2016</u> MM/DD/YYYY	to <u>1/28/2017</u> MM/DD/YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ <u>1,240,582,490.00</u>

## 2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Not-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
Fiscal Year 2018	From <u>2/4/2018</u> MM/DD/YYYY	to <u>10/14/2018</u> MM/DD/YYYY	Interest and Investment Income	\$ <u>246,608,370.00</u>
Fiscal Year 2017	From <u>1/29/2017</u> MM/DD/YYYY	to <u>2/3/2018</u> MM/DD/YYYY	Interest and Investment Income	\$ <u>239,308,204.00</u>
Fiscal Year 2016	From <u>1/31/2016</u> MM/DD/YYYY	to <u>1/28/2017</u> MM/DD/YYYY	Interest and Investment Income	\$ <u>130,196,726.00</u>

## Part 2: List Certain Transfers Made Before Filing for Bankruptcy

Debtor

SEARS HOLDINGS MANAGEMENT CORPORATION  
Name

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Case number (if known) 18-23553

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Creditor's name and address	Dates	Amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.0. _____ Creditor's Name  _____ Street  _____ City State ZIP Code			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
Total amount or value.....			

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.0. _____ Creditor's Name  _____ Street  _____ City State ZIP Code  <b>Relationship to debtor</b> _____			
Total amount or value.....			

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of Property
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Debtor

SEARS HOLDINGS MANAGEMENT CORPORATION  
Name

Case number (if known) 18-23553

Creditor's name and address	Description of the property	Date	Value of Property
5.0			
Creditor's Name			\$
Street			
City	State	ZIP Code	

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.0			
Creditor's Name			\$
Street			
City	State	ZIP Code	
Last 4 digits of account number: XXXX- _ _ _ _			

**Part 3:****Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits.**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity - within one year before filing this case.

☐ None

Case Title	Nature of Case	Court or Agency's Name and address	Status of case
7.1 Beenchell, Jean v. Jacques J. Zephirin; Sears Holdings Management Corporation; and MTD Products, Inc.	General Liability - Litigation	SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF SUFFOLK	
Case Number 616350/2017		Name 1 COURT ST RIVERHEAD	<input checked="" type="checkbox"/> Pending
		Street NY NY 11901	<input type="checkbox"/> On appeal
		City State ZIP Code	<input type="checkbox"/> Concluded
Case Title	Nature of Case	Court or Agency's Name and address	Status of case

Debtor

SEARS HOLDINGS MANAGEMENT CORPORATION  
Name

Case number (if known) 18-23553

7.2	Bell, Emma v. Kmart Corporation, Sears Corporation, Sears Brand Managment Corporation, Sears Holdings Management Corporation, Sears Holdings, Inc., Sears Holdings Corporation, Sears Brands LLC	Regulatory	STATE OF CALIFORNIA	
	<b>Case Number</b> Prop 65		Name PO BOX 989001	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street SACRAMENTO CA 95798-9001	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.3	Berreondo, Ana v. Sears Holdings Management Corp. aka K - Mart and Does 1 to 20	General Liability - Litigation	SUPERIOR COURT FOR THE STATE OF CALIFORNIA COUNTY OF LOS ANGELES	
	<b>Case Number</b> BC621586		Name 1945 S HILL ST	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street LOS ANGELES CA 90007	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.4	Bettencourt, Dennis M. v. Sears Holding Mgmt; Vivian Imperial	Small Claims	SUPERIOR COURT OF CALIFORNIA SAN JOAQUIN COUNTY STOCKTON	
	<b>Case Number</b> STK-CV-SC-2018-0006287		Name 180 E WEBER AVE	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street STOCKTON CA 95202	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.5	Betts, Diane v. Sears Holdings Management Corporation	Customer	IN THE 11TH JUDICIAL CIRCUIT COURT	
	<b>Case Number</b> 1711-CC01163		Name 175 NW 1ST AVE	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street MIAMI FL 33128	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.6	Birke, John v. Sears Holdings Management Corp.	General Liability - Litigation	SUPERIOR COURT OF CALIFORNIA COUNTY OF LOS ANGELES	
	<b>Case Number</b> 16VESC04038		Name 1945 S HILL ST	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street LOS ANGELES CA 90007	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>

Debtor

SEARS HOLDINGS MANAGEMENT CORPORATION  
Name

Case number (if known) 18-23553

7.7	Blue Buffalo Company, Ltd v. Sears Holdings Managment Company, et al.	Federal	USDC DISTRICT OF CT	
	<b>Case Number</b> 3:16-cv-00306-VLB		Name 915 LAFAYETTE BLVD	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street BRIDGEPORT CT 6604	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.8	Bluebanana Group, LLC v. Sears Holdings Management Corporation & Sears Holding Corporation	Commercial Contracts	SUPREME COURT OF THE STATE OF NY COUNTY OF NY	
	<b>Case Number</b> 152736/16		Name 60 CENTRE ST	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street NEW YORK	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.9	Boini, Khalil Joe v. Sears Holdings Management Corporation dba Sears Home Services	General Liability - Litigation	SUPERIOR COURT OF CALIFORNIA COUNTY OF ORANGE	
	<b>Case Number</b> 30-2018-00965485-SC-SC-HNB		Name 700 W CIVIC CENTER DR	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street SANTA ANA CA 92701	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.10	Boyens, Lasonda v. Sears Holdings Management Corporation dba Kmart; Does 1-10	General Liability - Litigation	SUPERIOR COURT OF CALIFORNIA COUNTY OF RIVERSIDE	
	<b>Case Number</b> BLC1600162		Name 265 N BROADWAY	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street BLYTHE CA 92225	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.11	Hendel, Theodore S. v. Sears Holdings Management Corporation	Small Claims	MIAMI-DADE COUNTY COURT FL	
	<b>Case Number</b> 16-11810-SP-23(4)		Name 73 W FLAGLER ST	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street MIAMI FLORIDA 33130	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.12	Hill, Betty v. K Mart Corporation dba Kmart #7076; and Sears Holding Management Corporation	General Liability - Litigation	IN THE CIRCUIT COURT OF RUTHERFORD COUNTY TENNESSEE FOR THE 16TH JUDICIAL DISTRICT AT MURFREESBORO	



Debtor

SEARS HOLDINGS MANAGEMENT CORPORATION  
Name

Case number (if known) 18-23553

7.13	<b>Case Number</b> 70699	<b>Nature of Case</b> Small Claims	Name 320 W MAIN ST 100  Street MURFREESBORO TN 37130  City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.13	<b>Case Title</b> Horace B. Williams v. Sears Holdings Management Corporation  <b>Case Number</b> 18PDSC02801	<b>Nature of Case</b> Small Claims	<b>Court or Agency's Name and address</b> LOS ANGELES COUNTY - SUPERIOR COURT - PASADENA CA  Name 300 E WALNUT ST  Street PASADENA CALIFOR 91101  City State ZIP Code	<b>Status of case</b>  <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.14	<b>Case Title</b> Howe, John and Charles D. McCallon et al. v. Samsung Electronics America, Inc., et al. [SHMC]  <b>Case Number</b> 1:16-cv-00386-MV-GRJ	<b>Nature of Case</b> Federal	<b>Court or Agency's Name and address</b> USDC NORTHERN DISTRICT OF FL  Name 100 N PALAFOX ST  Street PENSACOLA FL 32502  City State ZIP Code	<b>Status of case</b>  <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.15	<b>Case Title</b> Ibarra, Inocencio and Imelda Gutierrez v. K Mart Corporation; Jerry Labeck; and Does 1-100, inclusive -- AMENDMENT -- Doe 1: Sears Holdings Management Corporation  <b>Case Number</b> CIVRS1306737	<b>Nature of Case</b> General Liability - Litigation	<b>Court or Agency's Name and address</b> SUPERIOR COURT OF THE STATE OF CALIFORNIA FOR THE COUNTY OF SAN BERNARDINO  Name 247 W 3RD ST  Street SAN BERNARDINO CA 92415  City State ZIP Code	<b>Status of case</b>  <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.16	<b>Case Title</b> In The Matter of: Sears Holdings Management Corporatio  <b>Case Number</b> 18-001112-8753	<b>Nature of Case</b> Civil investigative demand into a data breach disclosed to the Indiana Attonrney General on May 8, 2018	<b>Court or Agency's Name and address</b> OFFICE OF THE INDIANA ATTORNEY GENERAL CONSUMER PROTECTION DIVISION  Name 302 WEST WASHINGTON STREET IGC SOUTH FIFTH FLOOR  Street INDIANAPOLIS IN 46204  City State ZIP Code	<b>Status of case</b>  <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>

Debtor

SEARS HOLDINGS MANAGEMENT CORPORATION  
Name

Case number (if known) 18-23553

7.17	Indiana Do Not Call Complaint - Alan York		UNKNOWN	
	<b>Case Number</b>		Name	<input checked="" type="checkbox"/> Pending
	Complaint ID # 50507		333 WEST BROADWAY 420	<input type="checkbox"/> On appeal
			Street	<input type="checkbox"/> Concluded
			SAN DIEGO CA 92101	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.18	Indiana Do Not Call Complaint - David Reynolds		UNKNOWN	
	<b>Case Number</b>		Name	<input checked="" type="checkbox"/> Pending
	46691		333 WEST BROADWAY 420	<input type="checkbox"/> On appeal
			Street	<input type="checkbox"/> Concluded
			SAN DIEGO CA 92101	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.19	Jackie Tufano vs. Sears Holdings Management Corporation	Employment	DEPARTMENT OF INDUSTRIAL RELATIONS CA	
	<b>Case Number</b>		Name	<input type="checkbox"/> Pending
	WC-CM-338399		2520 VENTURE OAKS WAY 300	<input type="checkbox"/> On appeal
			Street	<input checked="" type="checkbox"/> Concluded
			SACRAMENTO CA 95833	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.20	Pommills, Stephen Sr. v. K Mart Corporation d/b/a Kmart; and Sears Holdings Management Corporation d/b/a Kmart	General Liability - Litigation	SUPERIOR COURT J D OF FAIRFIELD AT BRIDGEPORT	
	<b>Case Number</b>		Name	<input type="checkbox"/> Pending
	NONE		1061 MAIN ST	<input type="checkbox"/> On appeal
			Street	<input checked="" type="checkbox"/> Concluded
			BRIDGEPORT CT 00660	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.21	Preston, Joseph and Karen v. Lease Plan USA, Inc; Sears Auto Center; Sears Holding Management Corporation	General Liability - Litigation	IN THE SUPERIOR COURT OF THE STATE OF ARIZONA IN AND FOR THE COUNTY OF MARICOPA	
	<b>Case Number</b>		Name	<input checked="" type="checkbox"/> Pending
	CV2018-052491		101 W JEFFERSON ST	<input type="checkbox"/> On appeal
			Street	<input type="checkbox"/> Concluded
			PHOENIX AZ 85003	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.22	ramirez, Rebecca; individually and anf xxxx, minor child v. Sears Holding Management Corporation	General Liability - Litigation	430TH DISTRICT COURT HIDALGO COUNTY TX	

Debtor

SEARS HOLDINGS MANAGEMENT CORPORATION  
Name

Case number (if known) 18-23553

	<b>Case Number</b> C-1923-18-J		Name 111 S 9TH ST	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street EDINBURGH TX 78539	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.23	Ramos, Isabel v. Sears Holdings Management Corporation; Macerich Management Company; and Cross County Shopping Center, Inc.	General Liability - Litigation	SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF WESTCHESTER	
	<b>Case Number</b> 05486/2015		Name 111 DRMARTIN LUTHER KING JR BLVD	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street WHITE PLAINS NY 10601	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.24	Zurawski, David v. Sears Holdings Mgt Corp.	Small Claims	SUPERIOR COURT OF CALIFORNIA COUNTY OF PLACER	
	<b>Case Number</b> RSC0024519		Name 101 MAPLE ST	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street AUBURN CALIFOR 95603	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.25	Brandon, Timothy v. Sears, Roebuck and Co; Sears Holdings Management Corporation	Employment	SUPERIOR COURT OF THE STATE OF CA COUNTY OF LOS ANGELES	
	<b>Case Number</b> BC635181		Name 1945 S HILL ST	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street LOS ANGELES CA 90007	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.26	Carey, Al v. Sears Holdings Management Corporation; Sears Roebuck & Co.	Small Claims	SUPERIOR COURT OF CALIFORNIA - PLACER COUNTY - ROSEVILLE	
	<b>Case Number</b> RSC0024711		Name 10820 JUSTICE CENTER DR	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street ROSEVILLE CALIFOR 95678	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.27	Jacobs, Anthony v. Sears Holdings Management Corporation	Small Claims	GWINNETT COUNTY MAGISTRATE COURT GA	

Debtor

SEARS HOLDINGS MANAGEMENT CORPORATION  
Name

Case number (if known) 18-23553

7.28	<b>Case Number</b> 14-M-39986		Name 75 LANGLEY DR	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street LAWRENCE GA 30046	
			City State ZIP Code	
	<b>Case Title</b> James L Carmine v. Sears Holdings Management Corporation	<b>Nature of Case</b> Small Claims	<b>Court or Agency's Name and address</b> ORANGE COUNTY -SUPERIOR COURT - NEWPORT BEACH CA	<b>Status of case</b>
	<b>Case Number</b> 30-2017-00922278-SC-SC-HNB		Name 4601 JAMBOREE RD 225	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street NEWPORT BEACH CA 92660	
			City State ZIP Code	
	<b>Case Title</b> Jay Pat Morgan vs. Sears Holdings Management Corporation	<b>Nature of Case</b> Benefits	<b>Court or Agency's Name and address</b> MIAMI-DADE COUNTY CIRCUIT COURT FL	<b>Status of case</b>
	<b>Case Number</b> 2018-015206-CA-01		Name 73 W FLAGLER ST	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street MIAMI FLORIDA 33130	
			City State ZIP Code	
	<b>Case Title</b> Jeffrey Taylor, v. Sears Holding Management Corproation	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b> IN THE SUPERIOR COURT OF THE STATE OF WASHINGTON IN AND FOR THE COUNTY OF CHELAN	<b>Status of case</b>
	<b>Case Number</b> 17-2 00330 6		Name 350 ORONDO AVE SUITE 501	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street WENATCHEE WA 98801	
			City State ZIP Code	
	<b>Case Title</b> Jennifer Lucero and Rafael Solorzano, individually and on behalf of all others similarly situated v. Sears Holdings Management Corporation; Sears, Roebuck & Co, and Does 1-50 inclusive	<b>Nature of Case</b> Employment	<b>Court or Agency's Name and address</b> UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF CALIFORNIA	<b>Status of case</b>
	<b>Case Number</b> 14-cv-1620 AJB		Name 333 WEST BROADWAY 420	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street SAN DIEGO CA 92101	
			City State ZIP Code	
	<b>Case Title</b> Jeraci, Julia v. Sears Holdings Management Corporation; Kmart Store #9414	<b>Nature of Case</b> General Liability - Litigation	<b>Court or Agency's Name and address</b> SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF WESTCHESTER	<b>Status of case</b>

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7.33	<b>Case Number</b> 53022/2018		Name 111 DRMARTIN LUTHER KING JR BLVD  Street WHITE PLAINS NY 10601  City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.33	<b>Case Title</b> Jerry Holt Vs. Sears Holding Management Corporation?	<b>Nature of Case</b> Warranty	<b>Court or Agency's Name and address</b> 53RD JUDICIAL DISTRICT COURT TRAVIS COUNTY AUSTIN TEXAS	<b>Status of case</b>
	<b>Case Number</b> D-1-GN-15-003208		Name PO BOX 1748  Street AUSTIN TX 78767  City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.34	<b>Case Title</b> Johnson, Dane v. Sears Holdings Management Corporation	<b>Nature of Case</b> Employment	<b>Court or Agency's Name and address</b> DEPARTMENT OF INDUSTRIAL RELATIONS: STATE OF CALIFORNIA CA	<b>Status of case</b>
	<b>Case Number</b> 23-36863		Name 1515 CLAY ST  Street OAKLAND CA 94612  City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.35	<b>Case Title</b> Johnson, Diana v. Sears Holdings Management Corporation; and Does 1-100, inclusive	<b>Nature of Case</b> General Liability - Litigation	<b>Court or Agency's Name and address</b> SUPERIOR COURT OF CALIFORNIA COUNTY OF SAN JOAQUIN	<b>Status of case</b>
	<b>Case Number</b> STK-CV-UPI-2016-11532		Name 180 E WEBER AVE  Street STOCKTON CA 95202  City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.36	<b>Case Title</b> Jones, Florine v. Sears Holdings Management Corporation; and Does 1-25, inclusive	<b>Nature of Case</b> General Liability - Litigation	<b>Court or Agency's Name and address</b> SUPERIOR COURT OF THE STATE OF CALIFORNIA COUNTY OF SAN BERNARDINO - SAN BERNARDINO JUSTICE CENTER	<b>Status of case</b>
	<b>Case Number</b> CIVS1718816		Name 247 W 3RD ST  Street SAN BERNARDINO CA 92415  City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.37	<b>Case Title</b> Rodriguez, Radzivill v. Sears Holdings Management Corporation	<b>Nature of Case</b> General Liability - Litigation	<b>Court or Agency's Name and address</b> SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF KINGS	<b>Status of case</b>

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7.38	<b>Case Number</b> 508752/2014		Name 360 ADAMS ST 4 Street BROOKLYN City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case Title</b> Ronald D. Marchewka, Sandra Marchewka vs Health Care Service Corporation, A mutual Legal Reserve Company, Sears Holdings Management Corporation vs West Bend Mutual Insurance Company and Lori A. McPhetridge	<b>Nature of Case</b> Employment	<b>Court or Agency's Name and address</b> MILWAUKEE COUNTY CIRCUIT COURT WI	<b>Status of case</b>
	<b>Case Number</b> 15CV003762		Name 821 W STATE ST Street MILWAUKEE WI 53233 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case Title</b> Rowe, Daniel v. Sears Holdings Management Corporation, Kamrt Corporation	<b>Nature of Case</b> Employment	<b>Court or Agency's Name and address</b> MONTANA DEPARTMENT OF LABOR & INDUSTRY	<b>Status of case</b>
	<b>Case Number</b> 2232019		Name 1315 LOCKEY AVE Street HELENA MT 59601 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case Title</b> Roy Soldan v. Sears Holding Management Corporation	<b>Nature of Case</b> Employment	<b>Court or Agency's Name and address</b> DEPARTMENT OF INDUSTRIAL RELATIONS - DIVISION OF LABOR STANDARDS ENFORCEMENT CA	<b>Status of case</b>
	<b>Case Number</b> 06-121826 CR		Name 7575 METROPOLITAN DR 210 Street SAN DIEGO CALIFOR 92108 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case Title</b> Russell, Vivian v. Sears Holding Management Corp.	<b>Nature of Case</b> Small Claims	<b>Court or Agency's Name and address</b> CLEVELAND MUNICIPAL COURT	<b>Status of case</b>
	<b>Case Number</b> 2018 CVI 011624		Name 1200 ONTARIO ST Street CLEVELAND OHIO 44113 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<b>Case Title</b> SAC-Adamson, Ronald v. Sears Holdings Management Corporation	<b>Nature of Case</b> General Liability - Litigation	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
	7.42			

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<b>Case Number</b>	Name	<input type="checkbox"/> Pending	
18CV02146	Street	<input type="checkbox"/> On appeal	
	City	<input checked="" type="checkbox"/> Concluded	
	State		
	ZIP Code		
<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.43	SAC-Taylor, Kamrin; by and through his guardian ad litem Danielle Belton Taylor; Kaidin T; by and through his guardian ad litem Danielle Belton Taylor; Danielle Belton Taylor; and Dennis Taylor v. Sears Auto Center; Sears Holdings Management C	General Liability - Litigation	SUPERIOR COURT OF CALIFORNIA FOR THE COUNTY OF ALAMEDA
<b>Case Number</b>	Name	<input checked="" type="checkbox"/> Pending	
RG17845161	2233 SHORE LINE DR	<input type="checkbox"/> On appeal	
	Street	<input type="checkbox"/> Concluded	
	ALAMEDA		
	CA		
	94501		
	City		
	State		
	ZIP Code		
<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.44	Cefalu, Concetta, individually; and as mng of Robert Cefalu v. Martha Stewart Living Omnimedia, Inc.; and Sears Holdings Management Corporation	General Liability - Litigation	STATE OF NEW YORK SUPREME COURT; COUNTY OF ERIE
<b>Case Number</b>	Name	<input type="checkbox"/> Pending	
803485/2016	25 DELAWARE AVE	<input type="checkbox"/> On appeal	
	Street	<input checked="" type="checkbox"/> Concluded	
	BUFFALO		
	NY		
	14202		
	City		
	State		
	ZIP Code		
<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.45	Cerbone of Naples Inc., aka Cerbone of Naples Pizza successor ro Jem Purveyors LLC, Henry J. Cerbone and Bonnie H. Cerbone v. Acadia Realty Trust, Heyman Properties, LLC, Crossroads II, LLC Sears Holdings Management Corporation and Little Caesar Enterpris	Real Estate	SUPREME COURT COUNTY OF WESTCHESTER NY
<b>Case Number</b>	Name	<input checked="" type="checkbox"/> Pending	
66460/2018	111 DRMARTIN LUTHER KING JR BLVD	<input type="checkbox"/> On appeal	
	Street	<input type="checkbox"/> Concluded	
	WHITE PLAINS		
	NY		
	10601		
	City		
	State		
	ZIP Code		
<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.46	Cespedes, Roxana v. K mart Corporation Removing: Sears Holdings Management Corporation	General Liability - Litigation	IN THE CIRCUIT COURT OF THE SIXTH JUDICIAL CIRCUIT IN AND FOR PASCO COUNTY STATE OF FLORIDA

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7.47	<b>Case Number</b> 2017CA001153CAAXWS	<b>Nature of Case</b> General Liability - Litigation	Name 7530 LITTLE RD 106  Street NEW PORT RICHEY FL 34654  City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.48	<b>Case Title</b> Chavis, Karen v. Sears Holdings Management Corporation, dba K-Mart	Small Claims	<b>Court or Agency's Name and address</b> SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF RICHMOND  Name 26 CENTRAL AVE  Street STATEN ISLAND  City State ZIP Code	<b>Status of case</b>  <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.49	<b>Case Number</b> 150195/17	<b>Nature of Case</b> Franchising / Distribution	<b>Court or Agency's Name and address</b> SUPERIOR COURT LOS ANGELES COUNTY CA  Name 600 SOUTH COMMONWEALTH AVENUE 800  Street LOS ANGELES  City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.50	<b>Case Title</b> Christopher M. O'Keefe vs Sears Holdings Management Corporation, New York Garage Systems, Inc. and Barry Timberg	<b>Nature of Case</b> General Liability - Litigation	<b>Court or Agency's Name and address</b> WESTCHESTER COUNTY SUPREME COURT NY  Name 111 DRMARTIN LUTHER KING JR BLVD  Street WHITE PLAINS NY 10601  City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.51	<b>Case Title</b> CHUBB - AUTO-Kenwisher, Corrina B. v. Sears Holdings Management Corporation; and Abraham Gonzalez	<b>Nature of Case</b> General Liability - Litigation	<b>Court or Agency's Name and address</b> IN THE DISTRICT COURT 57TH JUDICIAL DISTRICT  Name 100 DOLOROSA 210  Street SAN ANTONIO TX 78205  City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.51	<b>Case Title</b> CHUBB - AUTO-Marcoccia, Sante v. Sears Holding Management Corporation; and Eric R. Green	<b>Nature of Case</b> General Liability - Litigation	<b>Court or Agency's Name and address</b> IN THE CIRCUIT COURT OF THE EIGHTEENTH JUDICIAL CIRCUIT	<b>Status of case</b>



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7.52	<b>Case Number</b> 05-2017-CA-049291		Name 505 N COUNTY FARM ROAD ROOM 2015	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street WHEATON IL 60187 City State ZIP Code	
	<b>Case Title</b> CHUBB - AUTO-Speranske, Lawrence v. Sears Holdings Management Corporation, individually; and Cirilo Aguilar, individually and as agent servant, and/or employee of Sears Holdings Management Corporation	<b>Nature of Case</b> General Liability - Litigation	<b>Court or Agency's Name and address</b> IN THE CIRCUIT COURT OF COOK COUNTY ILLINOIS COUNTY DEPARTMENT LAW DIVISION	<b>Status of case</b>
	<b>Case Number</b> 2017L008736		Name 50 W WASHINGTON ST 801	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street CHICAGO IL 60602 City State ZIP Code	
	<b>Case Title</b> CHUBB - AUTO-Young, Gabriel v. Sears Holding Management Corporation and Michael Gatewood	<b>Nature of Case</b> General Liability - Litigation	<b>Court or Agency's Name and address</b> IN THE CIRCUIT COURT OF PULASKI COUNTY ARKANSAS CIVIL DIVISION	<b>Status of case</b>
	<b>Case Number</b> 60CV-18-5258		Name 401 W MARKHAM ST 100	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street LITTLE ROCK AR 72201 City State ZIP Code	
	<b>Case Title</b> CHUBB-Torsiello, Torey v. Sheila McCabe Blair and Sears Holdings Management Corporation	<b>Nature of Case</b> General Liability - Litigation	<b>Court or Agency's Name and address</b> CIRCUIT COURT OF THE FIFTEENTH JUDICIAL CIRCUIT	<b>Status of case</b>
	<b>Case Number</b> 502018CA011544XXXXMB		Name 205 N DIXIE HWY	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street WEST PALM BEACH FLORID/ 33401 City State ZIP Code	
	<b>Case Title</b> Cicirello, Susan I. and James A. v. Riverwalk, Inc; Riverwalk Property Management; Sears Holdings Management Corporation	<b>Nature of Case</b> General Liability - Litigation	<b>Court or Agency's Name and address</b> STATE OF NEW YORK SUPREME COURT COUNTY OF ALLEGANY	<b>Status of case</b>
	<b>Case Number</b> 45766		Name 7 N COURT ST	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street BELMONT NY 14813 City State ZIP Code	

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	Case Title	Nature of Case	Court or Agency's Name and address	Status of case
7.56	Citibank v. Sears Holdings Management Corporation and Veltri, Sandra	Employment	COUNTY COURT CIVIL DIVISION MONROE COUNTY FL	
	Case Number CCP-03-102		Name 302 FLEMING ST	<input type="checkbox"/> Pending
			Street KEY WEST FL 33040	<input type="checkbox"/> On appeal
			City State ZIP Code	<input checked="" type="checkbox"/> Concluded
7.57	Kennon, Eloise v. Sears Holdings Management Corporation dba Kmart Store	General Liability - Litigation	SUPERIOR COURT OF CALIFORNIA COUNTY OF LOS ANGELES CENTRAL DISTRICT	
	Case Number BC632445		Name 1945 S HILL ST	<input type="checkbox"/> Pending
			Street LOS ANGELES CA 90007	<input type="checkbox"/> On appeal
			City State ZIP Code	<input checked="" type="checkbox"/> Concluded
7.58	Kirkland, Ronald v. K-Mart; Big K-Mart; K-Mart Stores; Sears Holding Corporation; Sears Holding Management Corporation; Sears; Does 1-50 inclusive	General Liability - Litigation	SUPERIOR COURT FOR THE STATE OF CALIFORNIA COUNTY OF RIVERSIDE DEPT 1--	
	Case Number RIC1807614		Name 311 E RAMSEY ST	<input checked="" type="checkbox"/> Pending
			Street BANNING CA 92220	<input type="checkbox"/> On appeal
			City State ZIP Code	<input type="checkbox"/> Concluded
7.59	Kmart 4163 - AFP Fifty Corp v. Kmart Corporation; and Sears Holdings Management Corporation	Real Estate	CIRCUIT COURT WAYNE COUNTY MI	
	Case Number 18-007989-CK		Name 1441 ST ANTOINE ST 102	<input checked="" type="checkbox"/> Pending
			Street DETROIT MICHIGA 48226	<input type="checkbox"/> On appeal
			City State ZIP Code	<input type="checkbox"/> Concluded
7.60	Koch, Cynthia L. v.--AMENDMENT -- [Removing] Sears Home Administrative Services, Co.; and FRSTeam, Inc. -- Adding: Sears Holdings Management Corporation	General Liability - Litigation	SUPERIOR COURT OF CALIFORNIA COUNTY OF SAN DIEGO	

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7.61	<b>Case Number</b> 37-2017-00024544-CL-BC-CTL	<b>Nature of Case</b>	Name 1100 UNION ST  Street SAN DIEGO  City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<b>Case Title</b> Kolling, William J. v. Sears Holdings Corporation	Small Claims	<b>Court or Agency's Name and address</b> IN THE CIRCUIT COURT OF THE EIGHTEEN JUDICIAL CIRCUIT IL	<b>Status of case</b>
	<b>Case Number</b> 2018SC001781		Name 18 N COUNTY ST  Street WAUKEGAN IL 60085  City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case Title</b> Kretz, Sherrie v. Sears Holdings Management Corporation; and Does 1-20	General Liability - Litigation	<b>Court or Agency's Name and address</b> SUPERIOR COURT OF CALIFORNIA COUNTY OF RIVERSIDE	<b>Status of case</b>
7.62	<b>Case Number</b> RIC 1515150		Name 265 N BROADWAY  Street BLYTHE CA 92225  City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case Title</b> KY Do Not Call Complaint (Telemarketing) - 3 customers	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b> COMMONWEALTH OF KENTUCKY	<b>Status of case</b>
7.63	<b>Case Number</b>  		Name 700 CAPITAL AVE 209  Street FRANKFORT  City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<b>Case Title</b> KY Do Not Call Complaint (Telemarketing) - Betty Curtsinger	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b> UNKNOWN	<b>Status of case</b>
7.64	<b>Case Number</b>  		Name 333 WEST BROADWAY 420  Street SAN DIEGO CA 92101  City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<b>Case Title</b> KY Do Not Call Complaint (Telemarketing) - Earl Jackson	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b> UNKNOWN	<b>Status of case</b>
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7.66	<b>Case Number</b> 		Name 333 WEST BROADWAY 420	<input checked="" type="checkbox"/> Pending
			Street SAN DIEGO CA 92101	<input type="checkbox"/> On appeal
	<b>Case Title</b> KY Do Not Call Complaint (Telemarketing) - Raymond Spalding	<b>Nature of Case</b> 	City State ZIP Code COMMONWEALTH OF KENTUCKY	<input type="checkbox"/> Concluded
7.67	<b>Case Number</b> 		Name 700 CAPITAL AVE 209	<input checked="" type="checkbox"/> Pending
			Street FRANKFORT	<input type="checkbox"/> On appeal
	<b>Case Title</b> SAC-Wagner, Karl D. v. Sears Holdings Management Corp	<b>Nature of Case</b> General Liability - Litigation	City State ZIP Code SUPERIOR COURT OF CALIFORNIA COUNTY OF SANTA BARBARA ANACAPA DIVISION	<input type="checkbox"/> Concluded
7.68	<b>Case Number</b> 17CV03918		Name 1100 ANACAPA ST	<input type="checkbox"/> Pending
			Street SANTA BARBARA	<input type="checkbox"/> On appeal
	<b>Case Title</b> Salahuddin, Shaifah v. Kmart; Kmart Operations LLC; and Sears Holdings Management Corporation	<b>Nature of Case</b> Employment	City State ZIP Code NYS CONSUMER AFFAIRS	<input checked="" type="checkbox"/> Concluded
7.69	<b>Case Number</b> Record ID # 2015-00674-ENF		Name 42 BROADWAY	<input checked="" type="checkbox"/> Pending
			Street NEW YOI 10004	<input type="checkbox"/> On appeal
	<b>Case Title</b> Samuel Goodson v. Sears Home Service; Sears CitiBank card Services; and Sears Holding Management Corp	<b>Nature of Case</b> Small Claims	City State ZIP Code DISTRICT COURT OF MARYLAND	<input type="checkbox"/> Concluded
7.70	<b>Case Number</b> D-042-CV-17-002872		Name 191 E JEFFERSON ST	<input type="checkbox"/> Pending
			Street ROCKVILLE MD 20850	<input type="checkbox"/> On appeal
	<b>Case Title</b> Sanchez, Zoraida v. K Mart Corporation; and Sears Holdings Management Corporation	<b>Nature of Case</b> General Liability - Litigation	City State ZIP Code IN THE CIRCUIT COURT OF THE THIRTEENTH JUDICIAL CIRCUIT IN AND FOR HILLSBOROUGH COUNTY FL CIVIL DIVISION	<input checked="" type="checkbox"/> Concluded

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7.71	<b>Case Number</b> 16-CA-009527	<b>Nature of Case</b> General Liability - Litigation	Name 800 E TWIGGS ST  Street TAMPA FL 33602  City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case Title</b> Sawyer, Nancy v. Sears Holdings Management Corporation dba K-Mart; Herkimer Management, LLC; JN Weiss, LLC; Rosenberg Family, LLC; All Pro Unlimited and Valent, Mark		<b>Court or Agency's Name and address</b> STATE OF NEW YORK SUPREME COURT : COUNTY OF FULTON	<b>Status of case</b>
7.72	<b>Case Number</b> Index 04097	<b>Nature of Case</b> Real Estate	Name 223 W MAIN ST  Street JOHNSTOWN NY 12095  City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case Title</b> Sayville Menlo, LLC v. Sears Holdings Management Corporation  <b>Case Number</b> 65462/2017		<b>Court or Agency's Name and address</b> SUPREME COURT OF THE STATE OF NY COUNTY OF WESTCHESTER	<b>Status of case</b>
7.73	<b>Case Number</b> 51-2017-CA1543-WS	<b>Nature of Case</b> Warranty	Name 111 DRMARTIN LUTHER KING JR BLVD  Street WHITE PLAINS NY 10601  City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<b>Case Title</b> Schutt, Donald L. II v. Carrier Corporation and Sears Holdings Management Corporation		<b>Court or Agency's Name and address</b> COUNTY COURT PASCO COUNTY FL	<b>Status of case</b>
7.74	<b>Case Number</b>   <b>Case Title</b> SD Do Not Call Complaint (Telemarketing) by Public Utilities Commission - Jennifer Cleveland	<b>Nature of Case</b>	Name 7530 LITTLE RD  Street NEW PORT RICHEY FL 34654  City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<b>Case Title</b> SD Do Not Call Complaint (Telemarketing) by Public Utilities Commission - Jennifer Cleveland		<b>Court or Agency's Name and address</b> UNKNOWN	<b>Status of case</b>
	<b>Case Number</b>		Name 333 WEST BROADWAY 420  Street SAN DIEGO CA 92101  City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>

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7.75	Sears Holdings Management Corporation, and its subsidiaries vs. Rockaway Realty Associates ISJ Management Corp.	Breach of Contract and Tort	SUPREME COURT OF THE STATE OF NEW YORK	
	<b>Case Number</b> 650142/2015		Name 400 CARLETON AVE CENTRAL ISLIP	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street NY NY 11722	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.76	Sears Holdings Management Corporation, and its subsidiaries vs. Rockaway Realty Associates ISJ Management Corp.	Breach of Contract and Tort	SUPREME COURT OF THE STATE OF NEW YORK	
	<b>Case Number</b> 650142/2015		Name 400 CARLETON AVE CENTRAL ISLIP	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street NY NY 11722	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.77	Coe, Robynn v. Sears Holdings Management Corporation and Does 1 through 100, inclusive	General Liability - Litigation	SUPERIOR COURT OF CALIFORNIA	
	<b>Case Number</b> 30-2016-00862831-CU-PO-CJC		Name 600 ADMINISTRATION DR	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street SANTA ROSA CA 95403	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.78	Coplan, Patrick v. Sears Holding Management Corporation	Employment	CA DEPARTMENT OF INDUSTRIAL RELATIONS	
	<b>Case Number</b> WC-CM-322697		Name 6150 VAN NUYS BLVD 105	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street VAN NUYS	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.79	Coppola, Anna C. and Leigh Sneddon v. Sears Holdings Management Corporation	General Liability - Litigation	MARIN COUNTY SUPERIOR COURT SUPERIOR COURT OF CALIFORNIA COUNTY OF MARIN	
	<b>Case Number</b> SMC1710798		Name 3501 CIVIC CENTER DR	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street SAN RAFAEL CA 94903	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>

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7.80	Corpuz, Carole v. Kmart Store #7756; Sears Holdings Management Corporation; Does 1-25, inclusive	General Liability - Litigation	SUPERIOR COURT OF THE STATE OF CALIFORNIA FOR THE COUNTY OF INYO-INDEPENDENCE COURTHOUSE	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case Number</b> SICVCV-14-56520		Name 168 N EDWARDS ST Street INDEPENDENCE CA 93526 City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.81	Curtis, Brooke; by and through her guardian ad litem Darleane Dean; Darleane Dean, individually v. Sears Holdings Management Corporation; Doe Manufacturer; Doe Maintenance/Service Company; and Does 1-100, inclusive	General Liability - Litigation	SUPERIOR COURT OF THE STATE OF CALIFORNIA FOR THE COUNTY OF LOS ANGELES	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case Number</b> BC543303		Name 1945 S HILL ST Street LOS ANGELES CA 90007 City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.82	Dahdouh, Rima v. Sears Holdings Management Corporation	Employment	CA DEPARTMENT OF INDUSTRIAL RELATIONS	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case Number</b> WC-CM-605192		Name 6150 VAN NUYS BLVD 105 Street VAN NUYS City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.83	Daniels, Charleston v. Sears Holdings Management Corporation; Robert Mancilla	Small Claims	HAMILTON COUNTY MUNICIPAL COURT CINCINNATI OHIO SMALL CLAIMS COMPLAINT	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case Number</b> 18CV07211		Name 1000 MAIN ST 205 Street CINCINNATI OH 45202 City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.84	Davis, Kimberlie Annette and Glen Alan v. Sears Holdings Management Corporation	Small Claims	SACRAMENTO COUNTY - SUPERIOR COURT - SACRAMENTO CA	

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<b>Case Number</b>	Name	<input type="checkbox"/> Pending	
18SC00060	720 9TH ST	<input type="checkbox"/> On appeal	
	Street	<input checked="" type="checkbox"/> Concluded	
	SACRAMENTO		
	City		
	State		
	ZIP Code		
<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.85	Lambert, Mary; and Richard Paris v. Sears Protection Company; Sears Grand LLC; Sears Operations LLC; Sears Home Improvement Productions, Inc.; Sears, Roebuck and Co.; Sears Authorized Hometown Stores, LLC; Sears Holdings Management Corporation	Small Claims	SUPERIOR COURT OF CALIFORNIA; MARIN COUNTY
<b>Case Number</b>	Name	<input type="checkbox"/> Pending	
SMC-1710645	3501 CIVIC CENTER DR	<input type="checkbox"/> On appeal	
	Street	<input checked="" type="checkbox"/> Concluded	
	SAN RAFAEL		
	CA		
	94903		
	City		
	State		
	ZIP Code		
<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.86	Lamelas, Stephanie v. Sears Holdings Management Corporation	General Liability - Litigation	IN THE CIRCUIT COURT OF THE 11TH JUDICIAL CIRCUIT IN AND FOR DADE COUNTY FLORIDA
<b>Case Number</b>	Name	<input type="checkbox"/> Pending	
56730	175 NW 1ST AVE	<input type="checkbox"/> On appeal	
	Street	<input checked="" type="checkbox"/> Concluded	
	MIAMI		
	FL		
	33128		
	City		
	State		
	ZIP Code		
<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.87	Lancaster, William Jack v. Sears Holdings Management Corporation	Small Claims	SUPERIOR COURT SHASTA COUNTY CA
<b>Case Number</b>	Name	<input type="checkbox"/> Pending	
18CL0137	1500 COURT ST	<input type="checkbox"/> On appeal	
	Street	<input checked="" type="checkbox"/> Concluded	
	REDDING		
	CA		
	96001		
	City		
	State		
	ZIP Code		
<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.88	Langley, Marcia v. Sears Holdings Management Corporation	Small Claims	IN THE MAGISTRATE COURT OF DOUGHERTY COUNTY
<b>Case Number</b>	Name	<input type="checkbox"/> Pending	
2017-3113CC	225 PINE AVE	<input type="checkbox"/> On appeal	
	Street	<input checked="" type="checkbox"/> Concluded	
	ALBANY		
	GA		
	31701		
	City		
	State		
	ZIP Code		
<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>



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7.89	Leighton, Sarah v. Vertical Industrial Park Associates; Sears Holdings Management Corporation dba Kmart; and K Mart Corporation	General Liability - Litigation	SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF BRONX	
	<b>Case Number</b> 27311/2017		Name 851 GRAND CONCOURSE 111	<input checked="" type="checkbox"/> Pending
			Street BRONX NY 10451	<input type="checkbox"/> On appeal
			City State ZIP Code	<input type="checkbox"/> Concluded
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.90	Li, Xingli v. Sears Holdings Management Corporation	Employment	CA DEPARTMENT OF INDUSTRIAL RELATIONS	
	<b>Case Number</b> 07-87132 BMS		Name 6150 VAN NUYS BLVD 105	<input type="checkbox"/> Pending
			Street VAN NUYS	<input type="checkbox"/> On appeal
			City State ZIP Code	<input checked="" type="checkbox"/> Concluded
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.91	Lionel, L.L.C., Pltf. vs. Sears Holdings Management Corporation, Dft.		COOK COUNTY CIRCUIT COURT - COUNTY DEPARTMENT - LAW DIVISION IL	
	<b>Case Number</b> 2017-L-004057		Name 50 W WASHINGTON ST 801	<input type="checkbox"/> Pending
			Street CHICAGO IL 60602	<input type="checkbox"/> On appeal
			City State ZIP Code	<input checked="" type="checkbox"/> Concluded
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.92	Lobato, David v. Sears Holding Corporation; Sears; Sears Holding Management Corporation; and Sears Holding	General Liability - Litigation	SUPREME COURT STATE OF NEW YORK	
	<b>Case Number</b> 51731/2017		Name 60 CENTRE ST	<input type="checkbox"/> Pending
			Street NEW YORK NY 10007	<input type="checkbox"/> On appeal
			City State ZIP Code	<input checked="" type="checkbox"/> Concluded
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.93	Lopez, Elifonzo v. Sears Holdings Management Corporation; Simmons Bedding Company, LLC	Small Claims	SUPERIOR COURT OF CALIFORNIA COUNTY OF RIVERSIDE	
	<b>Case Number</b> INS1800677		Name 265 N BROADWAY	<input type="checkbox"/> Pending
			Street BLYTHE CA 92225	<input type="checkbox"/> On appeal
			City State ZIP Code	<input checked="" type="checkbox"/> Concluded
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>

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7.94	Lucero, Jennifer; Solorzano, Rafael individuals, on behalf themselves, and on behalf all persons v. Sears Holdings Management Corporation; Sears, Roebuck & Co. and Does 1 through 50	Employment	SAN DIEGO CALIFORNIA - JAMS	
	<b>Case Number</b>		Name 401 B ST 2100	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street SAN DIEGO CA 92101	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.95	SEARS-Kegl, Mary Suan v. Gilbert Brothers Hardware, Sears Hometown and Outlet Stores, Inc., Sears Holdings Management Corporation	General Liability - Litigation	IN THE CIRCUIT COURT OF THE EIGHTEENTH JUDICIAL CIRCUIT DUPAGE COUNTY	
	<b>Case Number</b> 2017AR001762		Name 505 N COUNTY FARM RD	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street WHEATON IL 60187	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.96	Sergio Becerra, Pltf. vs. Sears Holdings Corporation, Dft.	Small Claims	SAN DIEGO COUNTY - SUPERIOR COURT - SAN DIEGO CA	
	<b>Case Number</b> 37-2018-0003621 6-SC-SC-CTL		Name 1100 UNION ST	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street SAN DIEGO CALIFOR 92101	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.97	Shah, Bismilla v. Sears Holdings Management Corporation	Small Claims	SUPERIOR COURT OF ORANGE COUNTRY SANTA ANA CA	
	<b>Case Number</b> 30201600841131SCSCCJC		Name 700 W CIVIC CENTER DR	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street SANTA ANA CA 92701	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.98	Shelton, Ronald Lloyd v. Sears Holdings Management Corporation	Small Claims	ORANGE COUNTY - SUPERIOR COURT SANTA ANA CA	
	<b>Case Number</b> 30-2018-00976938-SC-SC-CJC		Name 700 W CIVIC CENTER DR	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street SANTA ANA CA 92701	
			City State ZIP Code	

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	Case Title	Nature of Case	Court or Agency's Name and address	Status of case
7.99	SHO-GB-Kegl, Mary Suan v. Gilbert Brothers Hardware, Sears Hometown and Outlet Stores, Inc., Sears Holdings Management Corporation	General Liability - Litigation	IN THE CIRCUIT COURT OF THE EIGHTEENTH JUDICIAL CIRCUIT DUPAGE COUNTY IL	
	Case Number 2017AR001762		Name 505 N COUNTY FARM ROAD	<input checked="" type="checkbox"/> Pending
			Street WHEATON IL 60187	<input type="checkbox"/> On appeal
			City State ZIP Code	<input type="checkbox"/> Concluded
7.100	Dean, Joshua v. Sears Holdings Management Corp	Employment	ILLINOIS DEPARTMENT OF LABOR	
	Case Number 18-000894		Name 160 N LASALLE BLVD	<input checked="" type="checkbox"/> Pending
			Street CHICAGO IL 60601	<input type="checkbox"/> On appeal
			City State ZIP Code	<input type="checkbox"/> Concluded
7.101	Denton, Jennifer v. Sears Holdings Management Corporation, John and Jane Does I-X, XYZ entities I-X	Small Claims	MARICOPA COUNTY EAST MESA JUSTICE COURT AZ	
	Case Number CC2017145853R		Name 4811 E JULEP ST	<input type="checkbox"/> Pending
			Street MESA AZ 85205	<input type="checkbox"/> On appeal
			City State ZIP Code	<input checked="" type="checkbox"/> Concluded
7.102	Desai, Navil v. Sears Holdings Management Corporation, Inc., et al.??	Small Claims	LOS ANGELES COUNTY - SUPERIOR COURT - CHATSWORTH CA	
	Case Number 18CHSC01957		Name 9425 PENFIELD AVE	<input type="checkbox"/> Pending
			Street CHATSWORTH CALIFOR 91311	<input type="checkbox"/> On appeal
			City State ZIP Code	<input checked="" type="checkbox"/> Concluded
7.103	Doran, Phillip and Linda v. Sears Home Improvement Products, Inc., a Pennsylvania Corporation, Sears Holding Management Corporation,, a Delaware Corporation, and OneBeacon Services, LLC d/b/a Atlantic Specialty Insurance Company, a Delaware Limited Liabil	Customer	IN THE SUPERIOR COURT OF THE STATE OF WASHINGTON IN AND FOR THE COUNTY OF THURSTON	

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7.104	Case Number	Nature of Case	Name	<input checked="" type="checkbox"/> Pending
	Case Number		2000 LAKERIDGE DRIVE SOUTHWEST BLDG 3	<input type="checkbox"/> On appeal
			Street	<input type="checkbox"/> Concluded
			OLYMPIA WA 98502-6001 WA 98502	
			City State ZIP Code	
	Case Title	Nature of Case	Court or Agency's Name and address	Status of case
	Ebtehal Benshaban v. Sears Holdings Management Corporation	EEOC Claims	OKLAHOMA CITY AREA OFFICE	
	Case Number		Name	<input checked="" type="checkbox"/> Pending
	564201500906		55 N ROBINSON AVE	<input type="checkbox"/> On appeal
			Street	<input type="checkbox"/> Concluded
			OKLAHOMA CITY OK 73102	
			City State ZIP Code	
	Case Title	Nature of Case	Court or Agency's Name and address	Status of case
	Echeverria, Dr. Kim and Eduardo v. Sears Holdings Management Corporation	Small Claims	COUNTY COURT FOR THE NINTH JUDICIAL CIRCUIT OSCEOLA COUNTY FLORIDA	
	Case Number		Name	<input type="checkbox"/> Pending
	2017 SC 004823 SP		2 COURTHOUSE SQ	<input type="checkbox"/> On appeal
			Street	<input checked="" type="checkbox"/> Concluded
			KISSIMMEE FL 34741	
			City State ZIP Code	
	Case Title	Nature of Case	Court or Agency's Name and address	Status of case
	Eckhart, Esther v. Sears Holdings Management Corp.	General Liability - Litigation	SUPERIOR COURT OF CALIFORNIA COUNTY OF SONOMA	
	Case Number		Name	<input checked="" type="checkbox"/> Pending
	MSC-189103		3055 CLEVELAND AVE	<input type="checkbox"/> On appeal
			Street	<input type="checkbox"/> Concluded
			SANTA ROSA CA 95403	
			City State ZIP Code	
	Case Title	Nature of Case	Court or Agency's Name and address	Status of case
	Machicek, Bobby v. Sears Holdings Management Corp.; Sears Logistics Services, Inc.; and John Doe -- TX NON-SUBSCRIBER	General Liability - Litigation	ARBITRATION JAMS	
	Case Number		Name	<input checked="" type="checkbox"/> Pending
	D-1-GN-14-002869		45 BROADWAY	<input type="checkbox"/> On appeal
			Street	<input type="checkbox"/> Concluded
			NEW YORK NY 10006	
			City State ZIP Code	
	Case Title	Nature of Case	Court or Agency's Name and address	Status of case
	Malaniak, Sylvia v. Sears Holding Management Corporation dba Kenmore	Customer	FLAGLER COUNTY COURT FL	

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7.109	<b>Case Number</b> 2017 CC 000621	<b>Nature of Case</b> Employment	Name 1769 E MOODY BLVD BUILDING 1 - KIM C HAMMOND JUSTICE CENTER <hr/> Street BUNNELL FL 32110 <hr/> City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case Title</b> Manko, Christopher David v. Sears Holdings Management Corporation		<b>Court or Agency's Name and address</b> DISTRICT COURT FOR THE FIRST JUDICIAL DISTRICT FOR THE STATE OF IDAHO	<b>Status of case</b>
	<b>Case Number</b> CV28-18-6732		Name 819 US-2 <hr/> Street SANDPOINT IDAHO 83864 <hr/> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.110	<b>Case Title</b> Mannino, Francesca v. Sears Holdings Management Corporation dba Kmart; Kimco Realty Corporation; and A&P Property LLC	<b>Nature of Case</b> General Liability - Litigation	<b>Court or Agency's Name and address</b> SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF KINGS	<b>Status of case</b>
	<b>Case Number</b> 150953/2018		Name 360 ADAMS ST 4 <hr/> Street BROOKLYN NY 11201 <hr/> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.111	<b>Case Title</b> Marcum, Tracy v. Sears Holdings Management Corporation dba Sears, Roebuck and Co.	<b>Nature of Case</b> Employment	<b>Court or Agency's Name and address</b> LABOR COMMISSIONER STATE OF CALIFORNIA CA	<b>Status of case</b>
	<b>Case Number</b> 18-97371-EM		Name 50 D ST <hr/> Street SANTA ROSA CA 95404 <hr/> City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.112	<b>Case Title</b> Martincic, Wesley D. v. K-Mart/Sears; K-Mart Rio Brands, LLC; and Sears holding Management	<b>Nature of Case</b> General Liability - Litigation	<b>Court or Agency's Name and address</b> IN THE COURT OF COMMON PLEAS OF WASHINGTON COUNTY PENNSYLVANIA	<b>Status of case</b>
	<b>Case Number</b> 2017-2590		Name 29 W CHERRY AVE <hr/> Street WASHINGTON PA 15301 <hr/> City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>

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7.113	Martinez, Maria v. Sears Holdings Management Corporation; Does 1-50; Roe Corporations 1-50, Inclusive	General Liability - Litigation	SUPERIOR COURT OF THE STATE OF CALIFORNIA FOR THE COUNTY OF SAN BERNARDINO	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case Number</b> CIVDS1417312		Name 247 W 3RD ST Street SAN BERNARDINO CA 92415 City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.114	Martinez, Noemi v. K Mart Corporation and Sears Holdings Management Corporation	General Liability - Litigation	IN THE 448TH JUDICIAL DISTRICT COURT COUNTY COURT AT LAW NUMBER OF EL PASO COUNTY TEXAS	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case Number</b> 2016 DCV 0557		Name 500 E SAN ANTONIO AVE 103 Street EL PASO TX 79901 City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.115	Mary Ellen Montana v. Sears Holdings Management Corporation	Small Claims	VENTURA COUNTY - SUPERIOR COURT - VENTURA CA	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case Number</b> 56-2018-00514054-SC-SC-VTA		Name 800 S VICTORIA AVE Street VENTURA CALIFOR 93009 City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.116	Mary Lambert and Richard Paris v. Sears Protection Company; Sears Grand LLC; Sears Operations LLC; Sears Home Improvement Products, Inc.; Sears, Roebuck and Co.; Sears Authorized Hometown Stores, LLC; Sears Holdings Management Corporation	Small Claims	SUPERIOR COURT OF CALIFORNIA MARIN COUNTY	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case Number</b> SMC 1710645		Name 3501 CIVIC CENTER DR Street SAN RAFAEL CA 94903 City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.117	Massoud Afzal individually, on behalf of all others similarly situated vs Sears, Roebuck and Co., a New York corporation; Sears Holdings Managment Corporation, a Delaware corporation; and Does 1 through 10, inclusive	Employment	LOS ANGELES COUNTY - SUPERIOR COURT - HILL STREET CA	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>

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7.118	<b>Case Number</b> BC 631074	<b>Nature of Case</b>	Name 1945 S HILL ST	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street LOS ANGELES CA 90007 City State ZIP Code	
	<b>Case Title</b> Matthews, Shirley and Dwight Langhum v. Sedgwick Claims Management Services, Inc. and Sears Holdings Management Corporation d/b/a Sears Home Services	General Liability - Litigation	<b>Court or Agency's Name and address</b> STATE OF TENNESSEE COUNTY OF WILSON	<b>Status of case</b>
	<b>Case Number</b> 2018-CV-3409		Name 134 S COLLEGE ST 101	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street LEBANON TN 37087 City State ZIP Code	
	<b>Case Title</b> McCallon, Charles D. v. Samsung Electronics America, Inc., Samsung Electronic Co., Ltd., Sears Holdings Management Corporation and Sears, Roebuck and Co.	Product Liability	<b>Court or Agency's Name and address</b> UNITED STATES DISTRICT COURT DISTRICT OF UTAH CENTRAL DIVISION	<b>Status of case</b>
	<b>Case Number</b> 2:18-cv-00114-EJF		Name 300 BROADWAY	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street NEWBURGH NEW YOI 12550 City State ZIP Code	
	<b>Case Title</b> McClure, Jacqueline D. v. Sears Holdings Management Corporation, et al.	Federal	<b>Court or Agency's Name and address</b> USDC DISTRICT COURT OF MD	<b>Status of case</b>
	<b>Case Number</b> 17-cv-1178 (JKB)		Name 6500 CHERRYWOOD LN	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street GREENBELT MD 20770 City State ZIP Code	
	<b>Case Title</b> McCutchen, Latrina v. Sears Holdings Management Corporation	General Liability - Litigation	<b>Court or Agency's Name and address</b> VIRGINIA: IN THE CIRCUIT COURT OF THE COUNTY OF HENRICO	<b>Status of case</b>
	<b>Case Number</b> 760CL17001538-00		Name 4301 E PARHAM RD	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street RICHMOND VA 23228 City State ZIP Code	

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	Case Title	Nature of Case	Court or Agency's Name and address	Status of case
7.122	Simpson, Patricia v. Sears Holdings Management Corporation dba Kmart	General Liability - Litigation	SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF SUFFOLK	
	Case Number 607531/2016		Name 1 COURT ST RIVERHEAD	<input checked="" type="checkbox"/> Pending
			Street NY	<input type="checkbox"/> On appeal
			City State ZIP Code	<input type="checkbox"/> Concluded
7.123	Smith, Donna aso Universal Property & Casualty Insurance Company v. AZ Bussines Wold, Inc.; and Sears Holdings Management Corporation, dba Sears & Sears.com	General Liability - Litigation	IN THE CIRCUIT COURT OF THE 11TH JUDICIAL CIRCUIT IN AND FOR MIAMI-DADE COUNTY	
	Case Number 2018-021369-CA-01		Name 175 NW 1ST AVE	<input checked="" type="checkbox"/> Pending
			Street MIAMI FL 33128	<input type="checkbox"/> On appeal
			City State ZIP Code	<input type="checkbox"/> Concluded
7.124	Smith, Ronald v. Homesure Protection of Calif. Inc.; Hoffman Estates; Sears Holding Management Corp.	Small Claims	NAPA COUNTY - SUPERIOR COURT - NAPA CA	
	Case Number 18SC000003		Name 825 BROWN ST	<input type="checkbox"/> Pending
			Street NAPA CA 94559	<input type="checkbox"/> On appeal
			City State ZIP Code	<input checked="" type="checkbox"/> Concluded
7.125	Soria Espinoza, Jose Luis v. Sears Holdings Management Corporation; Vivian Imperial	General Liability - Litigation	SUPERIOR COURT OF CALIFORNIA COUNTY OF MONTEREY	
	Case Number 18SC000178		Name 240 CHURCH ST	<input type="checkbox"/> Pending
			Street SALINAS CA 93901	<input type="checkbox"/> On appeal
			City State ZIP Code	<input checked="" type="checkbox"/> Concluded
7.126	Staab, Roy v. Life Insurance Company of North America and Sears Holdings Management Corporation	Federal	UNITED STATES DISTRICT COURT OF MISSOURI	



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	<b>Case Number</b> 4:18-cv-184		Name 400 E 9TH ST	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street KANSAS CITY MO 64106 City State ZIP Code	
7.127	<b>Case Title</b> Stansfield, Mark E. v. Sears Holdings Management Corporation	<b>Nature of Case</b> Small Claims	<b>Court or Agency's Name and address</b> CHELAN COUNTY SUPERIOR COURT WA	<b>Status of case</b>
	<b>Case Number</b> 		Name 350 ORONDO AVE SUITE 501	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street WENATCHEE WA 98801 City State ZIP Code	
7.128	<b>Case Title</b> Steinberg, Lawrence E. v. Sears Holdings Management Corp	<b>Nature of Case</b> Small Claims	<b>Court or Agency's Name and address</b> JUSTICE COURT PCT 3-1 DALLAS COUNTY DALLAS COUNTY TEXAS	<b>Status of case</b>
	<b>Case Number</b> JS18-00672A		Name 10056 MARSH LN STE 132	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street DALLAS TEXAS 75229 City State ZIP Code	
7.129	<b>Case Title</b> Stern, Eric aso Allstate Insurance Company v. Sears Holdings Management Corporation	<b>Nature of Case</b> General Liability - Litigation	<b>Court or Agency's Name and address</b> SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF NASSAU	<b>Status of case</b>
	<b>Case Number</b> 603526/2018		Name 100 SUPREME CT DR	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street MINEOLA NY 11501 City State ZIP Code	
7.130	<b>Case Title</b> Steve Phillips v. Sears Holdings Managment Corporation, a Delaware Corporation; and Does 1 through 100, inclusive	<b>Nature of Case</b> Employment	<b>Court or Agency's Name and address</b> STANISLAUS COUNTY SUPERIOR COURT MODESTO CA	<b>Status of case</b>
	<b>Case Number</b> 2020694		Name 800 11TH ST	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street MODESTO CA 95354 City State ZIP Code	
7.131	<b>Case Title</b> Stewart Buchanan vs. Sears Holdings Management Corporation, Sears Holdings Corporation, Edgr Leonardi Maldonado	<b>Nature of Case</b> Employment	<b>Court or Agency's Name and address</b> LOS ANGELES COUNTY - SUPERIOR COURT - HILL STREET CA	<b>Status of case</b>

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7.132	<b>Case Number</b> BC662565	<b>Nature of Case</b>	Name 1945 S HILL ST  Street LOS ANGELES CA 90007  City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case Title</b> Elifonzo Lopez vs. Sears Holdings Management Corporation, and Simmons Bedding Company, LLC	Small Claims	<b>Court or Agency's Name and address</b> RIVERSIDE COUNTY - SUPERIOR COURT - INDIO CA	<b>Status of case</b>
	<b>Case Number</b> INS1801319		Name 47671 OASIS ST  Street INDIO CA 92201  City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case Title</b> Ellerman, Skyler, by his next friend, Lisa Swigert (nee Bertels) v. Sears Holdings Corporation Administrative Committee, Plan Administrator, Sears Holding Management Corporation	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b> CIRCUIT COURT OF PLATTE COUNTY MO	<b>Status of case</b>
7.133	<b>Case Number</b> 14AE-CV03386	Employment	Name 415 3RD ST  Street PLATTE CITY MO 64079  City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case Title</b> Elliott, Noreen v. Sears Holdings Management Corporation dba Big K Mart; Universal Door Systems, Inc.	General Liability - Litigation	<b>Court or Agency's Name and address</b> SUPERIOR COURT OF MUSCOGEE COUNTY	<b>Status of case</b>
7.134	<b>Case Number</b> SU16CV1230-06		Name 100 E 10TH ST  Street COLUMBUS GA 31901  City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<b>Case Title</b> Ellman, James v. Sears Holdings Management Corporation	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b> LOS ANGELES COUNTY - SUPERIOR COURT - VAN NUYS CA	<b>Status of case</b>
7.135	<b>Case Number</b> 18VESC02418	Small Claims	Name 6230 SYLMAR AVE  Street VAN NUYS CALIFOR 91410  City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case Title</b> Ethel Scott v. Sears Holdings Management	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b> JUSTICE COURT PCT NO 1 BASTROP COUNTY TX	<b>Status of case</b>
7.136		Small Claims		

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7.137	<b>Case Number</b>	1SC002718	Name	1614 TX-230 LOOP	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<b>Case Title</b>	Evans, Yvonne H. v. Sears Holdings Management Corporation	<b>Nature of Case</b>	Small Claims	<b>Court or Agency's Name and address</b>
	<b>Case Number</b>	GV 17-323	Name	328 W COURTHOUSE RD	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	<b>Case Title</b>	Farahmand, Akram v. Sears Holding Management Corp.	<b>Nature of Case</b>	Small Claims	<b>Court or Agency's Name and address</b>
	<b>Case Number</b>	18SC075886	Name	191 N 1ST ST	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<b>Case Title</b>	Farm Bureau Mutual Insurance Company, Assignee of the Michigan Automobile Insurance Placement Facility and Farm Bureau Mutual Insurance Company v. David Lynn Sandell; Sears Holdings Management Corporation, d/b/a Kmart of Michigan, The Lighthouse Traverse	<b>Nature of Case</b>	Pharmacy	<b>Court or Agency's Name and address</b>
	<b>Case Number</b>	18006891NF	Name	1441 ST ANTOINE ST	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<b>Case Title</b>	Ferreiro, Anthony v. Huzala, Inc, Sears Holdings, Inc., Sears Holdings Corporation, Sears Holdings Management Corporation	<b>Nature of Case</b>	Regulatory	<b>Court or Agency's Name and address</b>
	<b>Case Number</b>		Name	350 MCALLISTER ST	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

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	Case Title	Nature of Case	Court or Agency's Name and address	Status of case
7.141	McDivitt, Ronald v. Sears Holding Management Corporation	Small Claims	CLAY COUNTY COURT FL	
	Case Number 2017-SC-001730		Name 825 N ORANGE AVE Street GREEN COVE SPRINGS FL 32043 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.142	Melkonyan, Vadim v. Sears Holdings Management Corporation	General Liability - Litigation	SUPERIOR COURT OF THE STATE OF CALIFORNIA FOR THE COUNTY OF LOS ANGELES CENTRAL DISTRICT	
	Case Number 17K03411		Name 1945 S HILL ST Street LOS ANGELES CA 90007 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.143	Mendez, Daisy v. Sears Holding Management Corporation dba SHMC, Inc.; and Sears, Roebuck and Co. dba Sears	General Liability - Litigation	IN THE 160TH DISTRICT COURT DALLAS COUNTY TEXAS	
	Case Number DC-16-07011		Name 600 COMMERCE ST 640 Street DALLAS TX 75202 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.144	Miller, Jay aso Allstate Fire and Casualty Insurance Company v. Sears Holdings Management Corporation; and Does 1-10, inclusive	General Liability - Litigation	SUPERIOR COURT OF THE STATE OF CALIFORNIA COUNTY OF ORANGE	
	Case Number 30-2017-00947095-CU-PO-CJC		Name 700 W CIVIC CENTER DR Street SANTA ANA CA 92701 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.145	Strickland, Voula and Thomas v. Sears Holdings Management Corporation	General Liability - Litigation	SUPERIOR COURT OF CALFIRNIA COUNTY OF RIVERSIDE	
	Case Number SWS1800711		Name 311 E RAMSEY ST Street BANNING CA 92220 City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

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	Case Title	Nature of Case	Court or Agency's Name and address	Status of case
7.146	Sunrise Check Cashing Services, LLC v. Sears Holdings Management dba Sears	Small Claims	THIRD DISTRICT NASSAU COUNTY NY	
	Case Number CC-000595-17/NH		Name 99 MAIN ST	<input type="checkbox"/> Pending
			Street HEMPSTEAD NY 11550	<input type="checkbox"/> On appeal
			City State ZIP Code	<input checked="" type="checkbox"/> Concluded
7.147	Tamara C. Barnett and Richard N. Barnett v. Sears Holding Management Corporation	Small Claims	SAN DIEGO COUNTY - SUPERIOR COURT - SAN DIEGO CA	
	Case Number 37-2017-00037599-SC-SC-CTL		Name 1100 UNION ST	<input type="checkbox"/> Pending
			Street SAN DIEGO CALIFOR 92101	<input type="checkbox"/> On appeal
			City State ZIP Code	<input checked="" type="checkbox"/> Concluded
7.148	Tapia, Juana v. Sears Holdings Management Corporation; and Does 1-50 inclusive	General Liability - Litigation	SUPERIOR COURT OF CALIFORNIA COUNTY OF SAN BERNARDINO SAN BERNARDINO DISTRICT	
	Case Number CIVDS1721461		Name 247 W 3RD ST	<input checked="" type="checkbox"/> Pending
			Street SAN BERNARDINO CA 92415	<input type="checkbox"/> On appeal
			City State ZIP Code	<input type="checkbox"/> Concluded
7.149	Taste of Nature, Inc. v. Sears Holdings Management Corporation	Small Claims	SUPERIOR COURT OF CALIFORNIA LOS ANGELES COUNTY SANTA MONICA	
	Case Number 18SMSC01752		Name 1945 S HILL ST	<input type="checkbox"/> Pending
			Street LOS ANGELES CALIFOR 90007	<input type="checkbox"/> On appeal
			City State ZIP Code	<input checked="" type="checkbox"/> Concluded
7.150	Taste of Nature, Inc. v. Sears Holdings Management Corporation	Small Claims	SUPERIOR COURT LOS ANGELES COUNTY CA	
	Case Number 18SMSC02600		Name 600 SOUTH COMMONWEALTH AVENUE 800	<input type="checkbox"/> Pending
			Street LOS ANGELES	<input type="checkbox"/> On appeal
			City State ZIP Code	<input checked="" type="checkbox"/> Concluded
7.151	Taylor, Paul and Gail v. Sears Holdings Management Corp.	Customer	KING COUNTY - WEST DIVISION - SEATTLE - DISTRICT COURT WA	

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7.152	<b>Case Number</b> 18CIV03797KCX	<b>Nature of Case</b> Customer	Name 315 COURT ST 170  Street CLEARWATER FLORIDA 33756  City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.152	<b>Case Title</b> Taylor, Paul and Gail v. Sears Holdings Management Corp.		<b>Court or Agency's Name and address</b> KING COUNTY - WEST DIVISION - SEATTLE - DISTRICT COURT WA	<b>Status of case</b>  <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.153	<b>Case Number</b>  		Name 315 COURT ST 170  Street CLEARWATER FLORIDA 33756  City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.153	<b>Case Title</b> The People of the State of California v. Sears, Roebuck and Co.		<b>Court or Agency's Name and address</b> SUPERIOR COURT OF THE STATE OF CALIFORNIA	<b>Status of case</b>  <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.154	<b>Case Number</b> BC 643039		Name 9355 BURTON WAY  Street BEVERLY HILLS  City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.154	<b>Case Title</b> Thoman, Pamela M. v. Sears Holdings	<b>Nature of Case</b> Small Claims	<b>Court or Agency's Name and address</b> CLALLAM COUNTY DISTRICT COURT I	<b>Status of case</b>  <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.154	<b>Case Number</b> Y18-125		Name 502 E DIVISION ST  Street FORKS WA 98331  City State ZIP Code	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.155	<b>Case Title</b> 60-Day Notice of Violation of California Health and Safety Code regarding Solar Sense Clear Zinc Sunscreen Sport Body Stick Broad Spectrum SPF 50 UPC# 018515177742 KSN#4126149 from Sears Holding Management Corp. to CCA Industries, Inc.		<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.155	<b>Case Number</b> N/A		Name  Street  City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.156	<b>Case Title</b> Aguilar, Ramsey v. Sears Holdings Management Corporation	<b>Nature of Case</b> General Liability - Litigation	<b>Court or Agency's Name and address</b> IN THE COUNT COURT AT LAW NO CC03 BEXAR COUNTY TEXAS	<b>Status of case</b>

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	<b>Case Number</b> 2018CV02473		Name 100 DOLOROSA 306	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street SAN ANTONIO TX 78205	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.157	Al Carey vs. Sears Holdings Management Corporation; Roebuck and Co., Anne Hand.	Small Claims	SUPERIOR COURT OF CALIFORNIA - PLACER COUNTY - ROSEVILLE	
	<b>Case Number</b> RSC0024712		Name 10820 JUSTICE CENTER DR	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street ROSEVILLE CALIFOR 95678	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.158	Alexander, Catherine M. v. Sears Holding Management Corporation; and Sears, Roebuck and Co.	Customer	STATE OF MICHIGAN 70TH DISTRICT COURT FOR THE COUNTY OF SAGINAW	
	<b>Case Number</b> 18-3512-GC		Name 111 S MICHIGAN AVE	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street SAGINAW MICHIGA 48602	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.159	Alonso, Sonya v. Sears Holdings Management Corp., Kmart Corporation and DOES 1 through 100, inclusive	Employment	SUPERIOR COURT OF CA COUNTY OF LOS ANGELES CENTRAL DISTRICT	
	<b>Case Number</b> BC 651004		Name 1945 S HILL ST	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street  City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.160	Alvarez, Hubert v. Sears Holdings Management Corporation aka Sears Brands Management Corporation	Small Claims	IN THE COUNTY COURT IN AND FOR BROWARD COUNTY FLORIDA	
	<b>Case Number</b> 18005704SP		Name 201 SE 6TH ST	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street FORT LAUDERDALE FLORIDA 33301	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>

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7.161	Alvarez, Maria v. Sears Holdings Management Corporation, Sears Store #1008 and Does 1 to 10, inclusive	General Liability - Litigation	SUPERIOR COURT OF CALIFORNIA COUNTY OF LOS ANGELES	
	<b>Case Number</b> BC722585		Name 1945 S HILL ST	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street LOS ANGELES CA 90007	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.162	Anderson, Derrick v. Sheer Quality Appliance & Repairs, Eric Simms, Sears Holdings Management Corporation	Employment	CALIFORNIA DEPARTMENT OF INDUSTRIAL RELATIONS	
	<b>Case Number</b> WC-CM-323898		Name SAN FRANCISCO	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.163	Frias, Kelita v. K Mart Corporation; and Sears Holding Management Corporation	General Liability - Litigation	SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF THE BRONX	
	<b>Case Number</b> 300489/2016		Name 851 GRAND CONCOURSE 111	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street BRONX NY 10451	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.164	Gates, Katherine v. K Mart Corporation dba Kmart Macon Store #3661; and Sears Holdings Management Corporation dba Kmart Macon Store #3661; and John Does Nos. 1-10	General Liability - Litigation	IN THE STATE COURT OF BIBB COUNTY STATE OF GEORGIA	
	<b>Case Number</b> 87531		Name 601 MULBERRY ST	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street MACON GA 31201	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.165	Gomez, Blanca v. Sears Holdings Management Corp., Inc.	Small Claims	SAN BERNARDINO COUNTY SUPERIOR COURT - FONTANA DISTRICT CA	
	<b>Case Number</b> 529905197 (CT Log Number)		Name 17780 ARROW BLVD	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street FONTANA CA 92335	
			City State ZIP Code	



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7.166	Good, Elizabeth J. v. Sears Holdings Management Corporation; Kellermeyer Bergensons Services LLC; and John Doe	General Liability - Litigation	STATE OF MICHIGAN IN THE CIRCUIT COURT FOR WAYNE COUNTY	
	Case Number 17-002879-NO		Name 1441 ST ANTOINE ST	<input type="checkbox"/> Pending
			Street DETROIT MI 48226	<input type="checkbox"/> On appeal
			City State ZIP Code	<input checked="" type="checkbox"/> Concluded
7.167	Moreno, Rita J. v. Kmart Operations LLC; and Sears Holding Management Corporation	General Liability - Litigation	SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF SUFFOLK	
	Case Number 607964/2018		Name 1 COURT ST RIVERHEAD	<input checked="" type="checkbox"/> Pending
			Street NY NY 11901	<input type="checkbox"/> On appeal
			City State ZIP Code	<input type="checkbox"/> Concluded
7.168	Morgan, Jeffrey et al. v. Sears Holdings Management Corporation dba Sears	Federal	USDC NORTHERN DISTRICT OF IL	
	Case Number 1:16-cv-06871		Name 327 S CHURCH ST	<input type="checkbox"/> Pending
			Street ROCKFORD	<input type="checkbox"/> On appeal
			City State ZIP Code	<input checked="" type="checkbox"/> Concluded
7.169	Myrie, Iris Grey v. Sears Holdings Management Corporation dba K Mart; K Mart Corporation; and Korpenn LLC	General Liability - Litigation	SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF BRONX	
	Case Number 15377/2018		Name 851 GRAND CONCOURSE 111	<input checked="" type="checkbox"/> Pending
			Street BRONX NY 10451	<input type="checkbox"/> On appeal
			City State ZIP Code	<input type="checkbox"/> Concluded
7.170	Navarro, Marylou and Rigoberto v. K Mart Corporation; Sears Holdings Management Corporation; and Does 1-50 inclusive	General Liability - Litigation	SUPERIOR COURT OF CALIFORNIA COUNTY OF KINGS	

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7.171	<b>Case Number</b> 16 C0123	<b>Nature of Case</b> Small Claims	Name 1640 KINGS COUNTY DR  Street HANFORD CA 93230  City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.172	<b>Case Title</b> Noye, Scott v. Sears Holdings Mgt Corp, HomeSure Services  <b>Case Number</b> MJ-32127-CV-0000002-2018	<b>Nature of Case</b> Small Claims	<b>Court or Agency's Name and address</b> COMMONWEALTH OF PENNSYLVANIA COUNTY OF DELAWARE  Name 100 MACDADE BOULEVARD  Street FOLSOM PA 19033  City State ZIP Code	<b>Status of case</b>  <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.173	<b>Case Title</b> NPD-Anderson, Su-Tia v. Sears Holdings Management Corporation  <b>Case Number</b> 54189/2017	<b>Nature of Case</b> General Liability - Litigation	<b>Court or Agency's Name and address</b> SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF WESTCHESTER  Name 111 DR MARTIN LUTHER KING JR BLVD  Street WHITE PLAINS NY 10601  City State ZIP Code	<b>Status of case</b>  <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.174	<b>Case Title</b> Numrich, Robert v. Sears Holdings Management Corporation dba Sears Holdings Corporation dba Kmart Corporation dba Kmart Pharmacy and Does 1 through 20  <b>Case Number</b> MCC1601042	<b>Nature of Case</b> Employment	<b>Court or Agency's Name and address</b> RIVERSIDE COUNTY - SUPERIOR COURT - MURRIETA CA  Name 30755 AULD RD  Street MURRIETA CA 92563  City State ZIP Code	<b>Status of case</b>  <input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.174	<b>Case Title</b> Ocegüera, Virginia aso State Farm Mutual Automobile Insurance Company v. Sears Holdings Management Corporation dba Sears Auto Center #6452  <b>Case Number</b> 18MI-14692	<b>Nature of Case</b> General Liability - Litigation	<b>Court or Agency's Name and address</b> IN THE CIRCUIT COURT OF COOK COUNTY ILLINOIS  Name 1500 MAYBROOK DR  Street MAYWOOD IL 60153  City State ZIP Code	<b>Status of case</b>  <input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>

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7.175	O'Dwyer, John M. v. Sears Holdings Management Corporation, Simon Property Group, Inc. and Mall at Smith Haven, LLC	General Liability - Litigation	SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF SUFFOLK	
	<b>Case Number</b> 1228096		Name 1 COURT ST RIVERHEAD	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street NY	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.176	Touloupis, Fotios v. Sears Holdings Management Corporation d/b/a The Sears Auto Center	General Liability - Litigation	SUPREME COURT OF THE STATE OF NEW YORK	
	<b>Case Number</b> Federal: CV 10-4219; State: 29750/10		Name 400 CARLETON AVE CENTRAL ISLIP	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street NY NY 11722	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.177	Toutant, Linda v. Sears Holdings Management Corporation dba Sears Outlet	Small Claims	ORANGE COUNTY - SUPERIOR COURT - NEWPORT BEACH CA	
	<b>Case Number</b> 30-2017-0943638-SC-SC-HND		Name 700 W CIVIC CENTER DR	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street SANTA ANA CA 92701	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.178	Treadway, Jessica v. Sears Holdings Management Corporation	General Liability - Litigation	SUPERIOR COURT OF CALIFORNIA COUNTY OF LOS ANGELES	
	<b>Case Number</b> 17CMSC01565		Name 210 W TEMPLE ST	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street LOS ANGELES	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.179	TX NON-SUBSCRIBER-Davis, Michael v. Sears, Roebuck & Co. dba Sears; Alicia Holland; Sears Holding Management Corporation dba SHMC, Inc., aka Sears Holding Company	General Liability - Litigation	IN THE DISTRICT COURT 414TH JUDICIAL DISTRICT	
	<b>Case Number</b> 204-2801-K		Name 501 WASHINGTON AVENUE SUITE 307	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street WACO TX 76701	
			City State ZIP Code	

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	Case Title	Nature of Case	Court or Agency's Name and address	Status of case
7.180	TX NON-SUBSCRIBER-Sanchez, Patricia v. Sears Holding Management Corporation dba SHMC, Inc.; K-Mart	General Liability - Litigation	IN THE COUNTY COURT AT LAW NUMBER X 34TH JUDICIAL DISTRICT COURT	
	Case Number 2018DCV0066		Name 11131 WAYNE RD	<input checked="" type="checkbox"/> Pending
			Street ROMULUS MI 48174	<input type="checkbox"/> On appeal
			City State ZIP Code	<input type="checkbox"/> Concluded
7.181	Umfleet, Belinda v. Kmart Corporation dba Kmart; Kmart Corporation of Illinois, Inc. dba Kmart; Kmart Stores of Illinois, LLC dba Kmart; and Sears Holding Management Corporation dba Kmart	General Liability - Litigation	STATE OF ILLINOIS IN THE CIRCUIT COURT OF THE 17TH JUDICIAL CIRCUIT WINNEBAGO COUNTY	
	Case Number 2018L00258		Name 400 W STATE ST	<input checked="" type="checkbox"/> Pending
			Street ROCKFORD IL 61101	<input type="checkbox"/> On appeal
			City State ZIP Code	<input type="checkbox"/> Concluded
7.182	Valenzuela, Crystal vs Kmart Corporation; Sears Holdings Corporation; Sears Holdings Management Corp	Employment	LABOR COMMISSIONER'S OFFICE - DEPARTMENT OF INDUSTRIAL RELATIONS - CA	
	Case Number WC-CM-533384		Name 1515 CLAY ST	<input type="checkbox"/> Pending
			Street OAKLAND CALIFOR 94612	<input type="checkbox"/> On appeal
			City State ZIP Code	<input checked="" type="checkbox"/> Concluded
7.183	Vega Rubio, Maria A. v. Sears Holdings Management Corporation dba SHMC, Inc.; and Regency Centers Corporation dba Regency Centers Corporation of Florida aka Pacific Retail Trust dba Hancock Center	General Liability - Litigation	IN THE COUNTY COURT AT LAW NUMBER 1 TRAVIS COUNTY TEXAS	
	Case Number C-1-CV-18-003048		Name 1000 GUADALUPE ST	<input checked="" type="checkbox"/> Pending
			Street AUSTIN TX 78701	<input type="checkbox"/> On appeal
			City State ZIP Code	<input type="checkbox"/> Concluded
7.184	Ashle B. Lowman v. Sears Holdings Management Corporation	Employment	MICHIGAN DEPARTMENT OF LICENSING & REGULATORY AFFAIRS-WAGE & HOUR DIVISION	

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<b>Case Number</b>	Name	<input type="checkbox"/> Pending	
191570	2501 WOODLAKE CIR	<input type="checkbox"/> On appeal	
	Street	<input checked="" type="checkbox"/> Concluded	
	OKEMOS		
	MI		
	48864		
	City		
	State		
	ZIP Code		
<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.185	Aspen Licensing International, Inc. v. Sears Holdings Management Corp., and Eastman Footwear Group, Inc.	Intellectual Property	US DISTRICT COURT SOUTHERN DISTRICT OF FLORIDA
	<b>Case Number</b>	Name	<input type="checkbox"/> Pending
	18-cv-80296-MIDDLEBROOKS/Brannor	400 N MIAMI AVE	<input type="checkbox"/> On appeal
		Street	<input checked="" type="checkbox"/> Concluded
		MIAMI	
		FL	
		33128	
		City	
		State	
		ZIP Code	
<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.186	Atlanta Network Technologies, Inc. dba Antonline v. Sears Holdings Management Corporation	Commercial	MAGISTRATE COURT GWINNETT COUNTY GA
	<b>Case Number</b>	Name	<input checked="" type="checkbox"/> Pending
	18M08197	6230 SYLMAR AVE	<input type="checkbox"/> On appeal
		Street	<input type="checkbox"/> Concluded
		VAN NUYS	
		CALIFOR	
		91410	
		City	
		State	
		ZIP Code	
<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.187	AUTO-Hennick, George Jr. v. Kenneth Andrew Good; and Sears Holdings Management Corporation	General Liability - Litigation	IN THE CIRCUIT COURT OF THE SIXTH JUDICIAL CIRCUIT OF THE STATE OF FLORIDA IN AND FOR PASCO COUNTY CIVIL DIVISION
	<b>Case Number</b>	Name	<input type="checkbox"/> Pending
	2016-CA-002780-CBAXES	7530 LITTLE RD 106	<input type="checkbox"/> On appeal
		Street	<input checked="" type="checkbox"/> Concluded
		NEW PORT RICHEY	
		FL	
		34654	
		City	
		State	
		ZIP Code	
<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.188	AUTO-Jones, Parrish aso State Farm Mutual Automobile Insurance Company v. Sears Holdings Management Corp. dba Sears Auto Center	General Liability - Litigation	IN THE KING COUNTY SUPERIOR COURT THE STATE OF WASHINGTON
	<b>Case Number</b>	Name	<input type="checkbox"/> Pending
	NA	516 3RD AVE	<input type="checkbox"/> On appeal
		Street	<input checked="" type="checkbox"/> Concluded
		SEATTLE	
		WASHIN	
		98104	
		City	
		State	
		ZIP Code	
<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>

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7.189	Gordon Siu, on behalf of himself and all others similarly situated vs. Sears Holdings Management Corporation; and Does 1 through 10, inclusive, and each of them	Privacy	SOUTHERN DISTRICT OF CALIFORNIA	
	<b>Case Number</b>		Name	<input checked="" type="checkbox"/> Pending
			333 WEST BROADWAY 420	<input type="checkbox"/> On appeal
			Street	<input type="checkbox"/> Concluded
			SAN DIEGO CA 92101	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.190	Graham, Shawn v. RWTW, LLC; Kith Retail, LLC; New ERA Cap Co., Inc.; Amazon.com Services, Inc., and Sears Holdings Management Corporation	Federal	UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF NEW YORK	
	<b>Case Number</b>		Name	<input checked="" type="checkbox"/> Pending
	18CV6812		500 PEARL ST	<input type="checkbox"/> On appeal
			Street	<input type="checkbox"/> Concluded
			NEW YORK NY 10038	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.191	Grubb, Joseph P. v. Sears Brands and Sears Holdings Management Corporation	Small Claims	SAN FRANCISCO COUNTY- SUPERIOR COURT - SAN FRANCISCO CA	
	<b>Case Number</b>		Name	<input type="checkbox"/> Pending
	CSM 18-857494		400 MCALLISTER ST	<input type="checkbox"/> On appeal
			Street	<input checked="" type="checkbox"/> Concluded
			SAN FRANCISCO CA 94102	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.192	Gursewak Brar and Inderjeet Kaur v. Sears Holdings Management Corporation	Small Claims	CONTRA COSTA COUNTY - SUPERIOR COURT - RICHMOND CA	
	<b>Case Number</b>		Name	<input type="checkbox"/> Pending
	RSC170538		100 S 37TH ST	<input type="checkbox"/> On appeal
			Street	<input checked="" type="checkbox"/> Concluded
			RICHMOND CA 94804	
			City State ZIP Code	
	<b>Case Title</b>	<b>Nature of Case</b>	<b>Court or Agency's Name and address</b>	<b>Status of case</b>
7.193	Harley, Arthur v. Sears Holdings Management Corporation dba Sears Automotives; and John Does Nos. 1-0	General Liability - Litigation	IN THE STATE COURT OF CHATHAM COUNTY	

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<b>Case Number</b> STCV1800406		Name 133 MONTGOMERY ST 501	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case Title</b> 7.194 Hart Construction Supply Inc., dba Springfield Overheard Doors by Hart, an Illinois corporation v. Sears Holdings Management Corporation, a Delaware Corporation d/b/a Kmart Corporation		<b>Nature of Case</b> Small Claims	<b>Status of case</b>
<b>Case Number</b> 2015SC1471		Name 200 S 9TH ST 5	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
<b>Case Title</b> 7.195 Olsen, Sharda v. Sears Holdings Management Corporation and K Mart Corporation		<b>Nature of Case</b> General Liability - Litigation	<b>Status of case</b>
<b>Case Number</b> 616556/2018		Name 1 COURT ST RIVERHEAD	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case Title</b> 7.196 Ostrov, Trina v. Sears Holding Management Corporation		<b>Nature of Case</b> Employment	<b>Status of case</b>
<b>Case Number</b> 13-52902		Name 6150 VAN NUYS BLVD 105	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
<b>Case Title</b> 7.197 Oumar Kaba v. Sears Holdings Management Corporation		<b>Nature of Case</b> EEOC Claims	<b>Status of case</b>
<b>Case Number</b> 21BA80505		Name 100 W RANDOLPH ST	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
<b>Case Title</b> 7.198 PA Do Not Call Complaint (Telemarketing) - Blango		<b>Nature of Case</b> UNKNOWN	<b>Status of case</b>

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7.199	<b>Case Number</b> 		Name 333 WEST BROADWAY 420	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
			Street SAN DIEGO CA 92101 City State ZIP Code	
	<b>Case Title</b> Peabody, Leina M. v. Sears Holdings Management Corporation	<b>Nature of Case</b> General Liability - Litigation	<b>Court or Agency's Name and address</b> STATE OF NEW YORK SUPREME COURT COUNTY OF SCHENECTADY	<b>Status of case</b>
7.200	<b>Case Number</b> 2016-2460		Name 612 STATE ST	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street SCHENECTADY NY 12305 City State ZIP Code	
	<b>Case Title</b> Peck, Sandra G. v. K Mart Corporation; K Mart Store No. 7655; Sears Holdings Management Corporation; John Does I-V; Jane Does I-V; Black and White Corporations I-V; and Black and White Partnerships I-V	<b>Nature of Case</b> General Liability - Litigation	<b>Court or Agency's Name and address</b> IN THE SUPERIOR COURT OF THE STATE OF ARIZONA IN AND FOR COUNTY OF MARICOPA	<b>Status of case</b>
7.201	<b>Case Number</b> CV2018-090201		Name 101 W JEFFERSON ST	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street PHOENIX AZ 85003 City State ZIP Code	
	<b>Case Title</b> Perez Cortes, Victor v. Sears Holdings Management Corporation	<b>Nature of Case</b> Employment	<b>Court or Agency's Name and address</b> CA DEPARTMENT OF INDUSTRIAL RELATIONS	<b>Status of case</b>
7.202	<b>Case Number</b> 05-70888 ADC		Name 6150 VAN NUYS BLVD 105	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street VAN NUYS City State ZIP Code	
	<b>Case Title</b> Watson, Alan v. Sears Holdings Management Corporation	<b>Nature of Case</b> Small Claims	<b>Court or Agency's Name and address</b> COUNTY COURT PINELLAS COUNTY FLORIDA SMALL CLAIMS DIVISION	<b>Status of case</b>
7.203	<b>Case Number</b> 18-003627-SC South		Name 315 COURT ST 170	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
			Street CLEARWATER FLORIDA 33756 City State ZIP Code	
	<b>Case Title</b> Wayne, Tina and James v. Sears, Roebuck & CO. and Sears Holdings Management Corp.	<b>Nature of Case</b> Small Claims	<b>Court or Agency's Name and address</b> JUSTICE COURT PRECINT 2 ARANSAS COUNTY TX	<b>Status of case</b>



	<div><div>Case Number</div><div>3-2016-03541-JC</div></div>		<div><div>Name</div><div>2840 TX-35 BUS</div></div> <div><div>Street</div><div>ROCKPORTTX78382</div></div> <div><div>CityStateZIP Code</div><div></div></div>	<div><div><input type="checkbox"/></div>Pending</div> <div><div><input type="checkbox"/></div>On appeal</div> <div><div><input checked="" type="checkbox"/></div>Concluded</div>
7.204	<div><div>Case Title</div><div>Welch, Alandra Lee v. Sears Holdings Corporation</div></div> <div><div>Case Number</div><div>INS 1602478</div></div>	<div><div>Nature of Case</div><div>Small Claims</div></div>	<div><div>Court or Agency's Name and address</div><div>RIVERSIDE COUNTY - SUPERIOR COURT - INDIO CA</div></div> <div><div>Name</div><div>47671 OASIS ST</div></div> <div><div>Street</div><div>INDIOCA92201</div></div> <div><div>CityStateZIP Code</div><div></div></div>	<div><div>Status of case</div></div> <div><div><input type="checkbox"/></div>Pending</div> <div><div><input type="checkbox"/></div>On appeal</div> <div><div><input checked="" type="checkbox"/></div>Concluded</div>
7.205	<div><div>Case Title</div><div>Whitford, John v. Sears Holdings Management Corporation d/b/a Kmart; and Does 1-50, Inclusive</div></div> <div><div>Case Number</div><div>15CVP0308</div></div>	<div><div>Nature of Case</div><div>General Liability - Litigation</div></div>	<div><div>Court or Agency's Name and address</div><div>SUPERIOR COURT OF THE STATE OF CALIFORNIA COUNTY OF SAN LUIS OBISPO - PASO ROBLES BRANCH</div></div> <div><div>Name</div><div>901 PARK ST</div></div> <div><div>Street</div><div>PASO ROBLESCA93446</div></div> <div><div>CityStateZIP Code</div><div></div></div>	<div><div>Status of case</div></div> <div><div><input type="checkbox"/></div>Pending</div> <div><div><input type="checkbox"/></div>On appeal</div> <div><div><input checked="" type="checkbox"/></div>Concluded</div>
7.206	<div><div>Case Title</div><div>Wilkerson, Brian v. Sears Holdings Management Corp.</div></div> <div><div>Case Number</div><div>NONE</div></div>	<div><div>Nature of Case</div><div>General Liability - Litigation</div></div>	<div><div>Court or Agency's Name and address</div><div>SUPERIOR COURT JD OF NEW HAVEN AT NEW HAVEN</div></div> <div><div>Name</div><div>235 CHURCH ST</div></div> <div><div>Street</div><div>NEW HAVEN</div></div> <div><div>CityStateZIP Code</div><div></div></div>	<div><div>Status of case</div></div> <div><div><input checked="" type="checkbox"/></div>Pending</div> <div><div><input type="checkbox"/></div>On appeal</div> <div><div><input type="checkbox"/></div>Concluded</div>
7.207	<div><div>Case Title</div><div>Xiao, Sherry v. Sears Holdings Management Corporation</div></div> <div><div>Case Number</div><div>18-2-08938-7 KNT</div></div>	<div><div>Nature of Case</div><div>Customer</div></div>	<div><div>Court or Agency's Name and address</div><div>SUPERIOR COURT KING COUNTY WA</div></div> <div><div>Name</div><div>516 3RD AVE</div></div> <div><div>Street</div><div>SEATTLEWASHINGTON98104</div></div> <div><div>CityStateZIP Code</div><div></div></div>	<div><div>Status of case</div></div> <div><div><input type="checkbox"/></div>Pending</div> <div><div><input type="checkbox"/></div>On appeal</div> <div><div><input checked="" type="checkbox"/></div>Concluded</div>
7.208	<div><div>Case Title</div><div>Yates, Michelle v. Sears Holdings Management Corporation</div></div>	<div><div>Nature of Case</div><div>General Liability - Litigation</div></div>	<div><div>Court or Agency's Name and address</div><div>SUPREME COURT OF THE STATE OF NEW YORK COUNTY OF ORANGE</div></div>	<div><div>Status of case</div></div>

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**Case Number**

EF002426-2017

Name

285 MAIN ST

Street

GOSHEN

NY

10924

City

State

ZIP Code

☒ Pending☐ On appeal☐ Concluded**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.0

**Custodian's name and address****Description of the property****Value**

\$

Custodian's Name

**Case title****Court name and address**

Street

**Case number**

Name

City

State

ZIP Code

**Date of order or assignment**

Street

City

State

ZIP Code

**Part 4:****Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filling the case unless the aggregate value of the gifts to that recipient is less than \$1000**☒ None

9.0

**Recipient's name and address****Description of the gifts or contributions****Dates Given****Value**

\$

Recipient Name

Street

City

State

ZIP Code

**Recipient's relationship to debtor****Part 5:****Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

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**Description of the property lost and how the loss occurred****Amount of payments received for the loss**

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets - Real and Personal Property*).**Date of Loss****Value of property lost**

10.0

\$

\$

**Part 6:****Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None**Who was paid or who received the transfer?****If not money, describe any property transferred****Dates****Total amount or value**

11.0

**Address**

Street

City

State

ZIP code

**Email or Website Address****Who made the payment, if not the debtor?**

Total amount or value.....

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already on this statement.

☒ None

12.0

**Name of trust or device****Describe any property transferred****Dates transfers were made****Total amount or value****Trustee**

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**13. Transfers not already listed on this statement**

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ Does not apply

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Dates transfers were made	Total amount or value
<b>Address</b> <hr/> Street <hr/> City State ZIP code <hr/> <b>Relationship to debtor</b> <hr/>			

**Part 7:****Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy			
14.1	1 N STATE STREET; SUITE 1200 & 1300 CHICAGO IL 60602-3203	From	10/5/2009	To	9/30/2017
14.2	1415 NE 45TH STREET SEATTLE WA 98105-4504	From	4/1/2014	To	Current
14.3	1735 TECHNOLOGY DRIVE, SUITE 600 SAN JOSE CA 95110	From	5/15/2012	To	Current
14.4	2240 CUNNINGHAM DR TROY MI 48084	From	Unknown	To	Unknown
14.5	2301 WEST PLANO PARKWAY, SUITE 201 PLANO TX 75075-8421	From	11/14/2011	To	Current
14.6	3333 BEVERLY ROAD HOFFMAN EST IL 60179	From	Unknown	To	Unknown
14.7	5334 SEARS PARKWAY HOFFMAN EST IL 60179	From	4/1/1993	To	Current
14.8	6060 ROCKSIDE WOODS BLVD; SUITE 117 INDEPENDENCE OH 44131	From	2/1/2013	To	12/31/2015
14.9	75 HOLLY HILL LANE; SUITE 100 (OFFICES 159 & 167) GREENWICH CT 06830-2917	From	1/20/2014	To	6/30/2017
14.10	75 VARICK STREET; 8TH FLOOR BOROUGH OF MANHATTAN/NEW YORK NY 10013	From	1/20/2006	To	6/30/2017
14.11	7901 SOUTHWEST 6TH COURT; SUITE 120 PLANTATION FL 33324	From	Unknown	To	1/20/2016

**Part 8:****Health Care Bankruptcies**

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**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.0.00 _____ Facility Name	<div style="border: 1px solid black; height: 25px;"></div>	_____
_____ Street	<b>Location where patient records are maintained</b> (if different from facility address). If electronic, identify any service provider.	<b>How are records kept?</b>
_____ City State ZIP Code	<div style="border: 1px solid black; height: 25px;"></div>	<i>Check all that apply</i> <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

**Part 9:****Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained.

First Name, Last Name, Email Address, Home Address, Date of Birth, Contact Number, Credit Card Number,

SYW Sweepstakes: Age, SSN or Employee Number, Employer Name, Employer Address (for W-9, Affidavit)

Does the debtor have a privacy policy about that information?

- ☐ No.
- ☒ Yes.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?
- ☒ No. Go to Part 10.
- ☐ Yes. Fill in below:

Name of plan	Employer Identification Number of the Plan
_____	EIN: _____
Has the plan been terminated?	
<input type="checkbox"/> No <input type="checkbox"/> Yes	

### 18. Closed financial accounts

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

Financial institution name and address			Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
<div> <div>Name</div> <div>Street</div> <div> <div>City</div> <div>State</div> <div>ZIP code</div> </div> </div>			XXXX- <div> <div></div> <div></div> <div></div> <div></div> </div>	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	<div></div>	<div>\$</div> <div></div>

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Financial institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
<div>Name</div> <div>Street</div> <div> <div>City</div> <div>State</div> <div>ZIP code</div> </div>	<div></div> <div>Address</div> <div></div>		<div><input type="checkbox"/> No</div> <div><input type="checkbox"/> Yes</div>

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of the building which the debtor does business.

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Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1. IRON MOUNTAIN STORAGE Name VARIOUS LOCATIONS Street City State ZIP code	<div></div> <div>Address</div>	Storage Files (Retention Documents)	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

**Part 11: Details About Environmental Information**21. **Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name Street City State ZIP code	<div></div>	<div></div>	\$ <div></div>

**Part 12: Details About Environmental Information**22. **Has the debtor been a part in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**
☒ No

☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number	Name Street City State ZIP code	<div></div>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

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## 23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No☐ Yes. Provide details below.

23.0.	Site name and address	Governmental unit name and address	Environmental law, if known	Date of Notice
	Name	Name		
	Street	Street		
	City State ZIP code	City State ZIP code		

## 24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No☐ Yes. Provide details below.

24.0.	Site name and address	Governmental unit name and address	Environmental law, if known.	Date of Notice
	Name	Name		
	Street	Street		
	City State ZIP Code	City State ZIP Code		

**Part 13: Details About the Debtor's Business or Connections to Any Business**

## 25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

25.1.	Business name and address	Describe the nature of the business	Employer Identification Number Do not include Social Security number or ITIN
	SEARS HOLDINGS MAURITIUS HOLDING COMPA		
	Name		
	4TH FLOOR IBL HOUSE		
	Street		
	MAURITIUS CAUDA		
	City State ZIP Code		
		Holding company of Sears IT & Management Services India Private Limited	
			EIN: 25136385
			Dates business existed
			From Unavailable to Present



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25.2.

**Business name and address**

SEARS GLOBAL TECHNOLOGIES INDIA PRIVAT

Name

BUILDING A3 FLAT NO 202; LUNKAD SKY VIE

Street

VIMANNAGAR PUNE 411 014

City State ZIP Code

**Describe the nature of the business**Provides software development support  
services**Employer Identification Number**

Do not include Social Security number or ITIN

EIN: AAICM7664D

**Dates business existed**

From 08-14-2013 to Present

25.3.

**Business name and address**

SEARS IT &amp; MANAGEMENT SERVICES INDIA PF

Name

7TH FLOOR WING 2 CLUSTER C LOCATED AT F

Street

PUNE MAHAF 411 014

City State ZIP Code

**Describe the nature of the business**Provides software development support  
services and business process  
outsourcing services to Sears Holdings  
Corp. and affiliates.**Employer Identification Number**

Do not include Social Security number or ITIN

EIN: AANCS476LK

**Dates business existed**

From 10-15-2009 to Present

25.4.

**Business name and address**

METASCALE LLC

Name

3333 BEVERLY ROAD

Street

HOFFMAN ESTATES ILLINOI 60179

City State ZIP Code

**Describe the nature of the business**IT cloud services, 'This entity has  
minimal activity**Employer Identification Number**

Do not include Social Security number or ITIN

EIN: 35-2556456

**Dates business existed**

From 12-21-2011 to Present

25.5.

**Business name and address**

SHC FINANCIAL LLC

Name

3711 KENNETT PIKE

Street

GREENVILLE DELAW 19807

City State ZIP Code

**Describe the nature of the business**

Financing entity

**Employer Identification Number**

Do not include Social Security number or ITIN

EIN: 26-0284879

**Dates business existed**

From 04-25-2007 to Present

25.6.

**Business name and address**

SHMC BEVERLY GROUP LLC

Name

3333 BEVERLY ROAD

Street

HOFFMAN ESTATES ILLINOI 60179

City State ZIP Code

**Describe the nature of the business**

Holding company

**Employer Identification Number**

Do not include Social Security number or ITIN

EIN: 35-2581804

**Dates business existed**

From 01-23-2009 to Present

Debtor

SEARS HOLDINGS MANAGEMENT CORPORATION  
Name

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25.7.

**Business name and address**

SEARS GLOBAL TECHNOLOGY SERVICES LLC

Name

3333 BEVERLY ROAD

Street

HOFFMAN ESTATES ILLINOI 60179

City State ZIP Code

**Describe the nature of the business**

Provides IT support services in US

**Employer Identification Number**

Do not include Social Security number or ITIN

EIN: 99-0367237

**Dates business existed**

From 06-28-2011 to Present

25.8.

**Business name and address**

STATE INTERACTIVE LLC

Name

3333 BEVERLY ROAD

Street

HOFFMAN ESTATES ILLINOI 60179

City State ZIP Code

**Describe the nature of the business**

Hold other entities

**Employer Identification Number**

Do not include Social Security number or ITIN

EIN: Not Applicable

**Dates business existed**

From 05-07-2013 to Present

25.9.

**Business name and address**

MANAGE MY HOME INC

Name

120 CARLTON STREET SUITE 418

Street

TORONTO CANADM5A 4K2

City State ZIP Code

**Describe the nature of the business**

IP acquisition

**Employer Identification Number**

Do not include Social Security number or ITIN

EIN: 87161 7783 RC0001

**Dates business existed**

From Unavailable to Present

25.10.

**Business name and address**

SHC ISRAEL LTD

Name

9 HAMANOFIM STREET; AKERSTEIN BUILDING

Street

HERZELIA 46725

City State ZIP Code

**Describe the nature of the business**

Provided software development services for ShopYourWay platform. Currently in liquidation.

**Employer Identification Number**

Do not include Social Security number or ITIN

EIN: 51-424122-3

**Dates business existed**

From 02-11-2009 to Present

25.11.

**Business name and address**

SHC INTERNATIONAL HOLDINGS CORP

Name

3333 BEVERLY ROAD

Street

HOFFMAN ESTATES ILLINOI 60179

City State ZIP Code

**Describe the nature of the business**

Holding company which used to hold investment in SHC Israel Ltd.

**Employer Identification Number**

Do not include Social Security number or ITIN

EIN: 26-4270679

**Dates business existed**

From 3/23/1995 to 10/15/2015

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Debtor

SEARS HOLDINGS MANAGEMENT CORPORATION  
Name

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Name and address		Dates of service	
26a.1.	HOLLAR JASON <hr/> Name 3333 BEVERLY ROAD <hr/> Street HOFFMAN ESTATES ILLINOIS 60179 <hr/> City State ZIP Code	From	1/31/2017 <hr/> To 4/28/2017 <hr/>
26a.2.	JORDAN JOE <hr/> Name 3333 BEVERLY ROAD <hr/> Street HOFFMAN ESTATES ILLINOIS 60179 <hr/> City State ZIP Code	From	1/31/2016 <hr/> To 4/14/2018 <hr/>
26a.3.	PHELAN ROBERT <hr/> Name 3333 BEVERLY ROAD <hr/> Street HOFFMAN ESTATES ILLINOIS 60179 <hr/> City State ZIP Code	From	7/1/2018 <hr/> To Current <hr/>
26a.4.	RIECKER ROBERT <hr/> Name 3333 BEVERLY ROAD <hr/> Street HOFFMAN ESTATES ILLINOIS 60179 <hr/> City State ZIP Code	From	4/21/2017 <hr/> To Current <hr/>
26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.			
<input type="checkbox"/> None			
26b.1.	DELOITTE & TOUCHE LLP <hr/> Name P O BOX 844708 <hr/> Street DALLAS TX 75284 <hr/> City State ZIP Code	From	10/15/2016 <hr/> To Current <hr/>

Debtor

SEARS HOLDINGS MANAGEMENT CORPORATION  
Name

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26c. List all the firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are unavailable, explain why**

26c.1. DELOITTE &amp; TOUCHE LLP

Name

P O BOX 844708

Street

DALLAS

TX

75284

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None**Name and address**

26d.0.

Name

Street

City

State

ZIP Code

27. **Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

27.0.

\$

**Name and address of the person who has possession of inventory records**

Name

Street

City

State

ZIP Code

Debtor

SEARS HOLDINGS MANAGEMENT CORPORATION  
Name

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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
ACQUAVIVA DAVID L	3333 BEVERLY ROAD HOFFMAN ESTATES ILLINOIS 60179	Divisional Vice President, Procurement	0%
ANDRESEN RANDALL B	3333 BEVERLY ROAD HOFFMAN ESTATES ILLINOIS 60179	Vice President and General Manager, Retail Services - Kmart	0%
ARVIA THOMAS A	3333 BEVERLY ROAD HOFFMAN ESTATES ILLINOIS 60179	Divisional Vice President and General Manager, Craftsmen and Diehard	0%
BAKER ROBERT F	3333 BEVERLY ROAD HOFFMAN ESTATES ILLINOIS 60179	Vice President, Integrated Retail	0%
BORDEN JANE	3333 BEVERLY ROAD HOFFMAN ESTATES ILLINOIS 60179	President, Real Estate	0%
BOUTROS PETER	3333 BEVERLY ROAD HOFFMAN ESTATES ILLINOIS 60179	Chief Brand Officer - SHC and Chief Marketing Officer - KCD	0%
BROOCKERD BRONSON	3333 BEVERLY ROAD HOFFMAN ESTATES IL 60179	Divisional Vice President, Marketing - Home Services	0%
BRUDER KURT	3333 BEVERLY ROAD HOFFMAN ESTATES ILLINOIS 60179	Vice President and General Merchandise Manager, Lawn & Garden	0%

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CATANESE JOANN	3333 BEVERLY ROAD	Divisional Vice President, Real Estate Administration	0%
	HOFFMAN ESTATES ILLINOIS 60179		
CHAPMAN BRADLEY G	3333 BEVERLY ROAD	Vice President, Inventory Management	0%
	HOFFMAN ESTATES ILLINOIS 60179		
CHASE CHRISTOPHER	3333 BEVERLY ROAD	Vice President and General Merchandise Manager, Home Appliances	0%
	HOFFMAN ESTATES ILLINOIS 60179		
CHUNG EUI	3333 BEVERLY ROAD	Vice President, Social Commerce	0%
	HOFFMAN ESTATES ILLINOIS 60179		
CLARK LAURA	POB 522289	Vice President, Chief Financial Officer and Chief Operating Officer - Home Improvement	0%
	HOFFMAN ESTATES FL 32752-2290		
DASTAGIR MOHAMMED M	3333 BEVERLY ROAD	Vice President, Technology	0%
	HOFFMAN ESTATES ILLINOIS 60179		
DATTILO ANTHONY F	3333 BEVERLY ROAD	Vice President, Innovel	0%
	HOFFMAN ESTATES ILLINOIS 60179		
DESALVO THOMAS E	3333 BEVERLY ROAD	Divisional Vice President, Product Development	0%
	HOFFMAN ESTATES ILLINOIS 60179		
DRIESELMAN DANIEL M	3333 BEVERLY ROAD	Divisional Vice President, Inbound Transportation & IT	0%
	HOFFMAN ESTATES ILLINOIS 60179		

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DYBOWSKI MICHAEL	3333 BEVERLY ROAD	Divisional Vice President, Data Center Operations	0%
	HOFFMAN ESTATES ILLINOIS 60179		
EBERT GREGORY	3333 BEVERLY ROAD	Divisional Vice President, Retail Labor and Expense Management	0%
	HOFFMAN ESTATES ILLINOIS 60179		
FERGUSON BRIAN D	3333 BEVERLY ROAD	Vice President, Inventory Management	0%
	HOFFMAN ESTATES ILLINOIS 60179		
FERRELL PATRICK J	3333 BEVERLY ROAD	Divisional Vice President, Business Development	0%
	HOFFMAN ESTATES ILLINOIS 60179		
FINNEY STEPHEN M	3333 BEVERLY ROAD	Vice President and Chief Financial Officer, Kenmore, Craftsman & DieHard	0%
	HOFFMAN ESTATES ILLINOIS 60179		
FLESHOOD LESLEY R	3333 BEVERLY ROAD	Divisional Vice President and General Merchandise Manager - Home	0%
	HOFFMAN ESTATES ILLINOIS 60179		
FRANCESCHI KAREN M	3333 BEVERLY ROAD	Vice President and General Merchandise Manager, Grocery	0%
	HOFFMAN ESTATES ILLINOIS 60179		
GERLACH ROBERT J II	3333 BEVERLY ROAD	Divisional Vice President, Member Relationship Management	0%
	HOFFMAN ESTATES ILLINOIS 60179		

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GONZALEZ JESSE	3333 BEVERLY ROAD	Vice President, Sales Retail Services	0%
	HOFFMAN ESTATES ILLINOIS 60179		
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GOURLIN FRANCK	3333 BEVERLY ROAD	Vice President and Chief Financial Officer, Apparel Finance and Ops	0%
	HOFFMAN ESTATES ILLINOIS 60179		
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GREEN KATHERINE L	3333 BEVERLY ROAD	Head, Apparel Design	0%
	HOFFMAN ESTATES ILLINOIS 60179		
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HAND ANNE M	3333 BEVERLY ROAD	Vice President and General Manager, Retail Services Region	0%
	HOFFMAN ESTATES ILLINOIS 60179		
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HICKS MARK D	3333 BEVERLY ROAD	Vice President, Strategic Execution	0%
	HOFFMAN ESTATES ILLINOIS 60179		
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HOPP DANIEL L	3333 BEVERLY ROAD	Divisional Vice President and Chief Financial Officer, Home Appliances	0%
	HOFFMAN ESTATES ILLINOIS 60179		
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INGERSOLL ANDREW G	3333 BEVERLY ROAD	Divisional Vice President, Chief of Staff and Chief Financial Officer, Shop Your Way Brands	0%
	HOFFMAN ESTATES ILLINOIS 60179		
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JENCHEL LAURENCE M	3333 BEVERLY ROAD	Divisional Vice President, Risk Management	0%
	HOFFMAN ESTATES ILLINOIS 60179		
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KANDALA SRINIVASA A	3333 BEVERLY ROAD	Head of Local Commerce and Innovation	0%
	HOFFMAN ESTATES ILLINOIS 60179		
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Debtor

SEARS HOLDINGS MANAGEMENT CORPORATION  
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KROHN CHRISTOPHER E	3333 BEVERLY ROAD	Vice President, Member Experience	0%
	HOFFMAN ESTATES ILLINOIS 60179		
KRUSZEWSKI FRANK M	3333 BEVERLY ROAD	Vice President and General Merchandise Manager, Seasonal	0%
	HOFFMAN ESTATES ILLINOIS 60179		
KURT JUSTIN S	3333 BEVERLY ROAD	Divisional Vice President, Mobile Marketing and Target Interactive	0%
	HOFFMAN ESTATES ILLINOIS 60179		
LEISMER ANDREW J	3333 BEVERLY ROAD	Divisional Vice President and Chief Financial Officer, Kmart Apparel	0%
	HOFFMAN ESTATES ILLINOIS 60179		
LEMMERT TODD C	3333 BEVERLY ROAD	Divisional Vice President, Field Facilities	0%
	HOFFMAN ESTATES ILLINOIS 60179		
LIFSON DALE P	3333 BEVERLY ROAD	Divisional Vice President, Pricing	0%
	HOFFMAN ESTATES ILLINOIS 60179		
LINNANE WILLIAM	3333 BEVERLY ROAD	President, Grocery, Drug and Pharmacy	0%
	HOFFMAN ESTATES ILLINOIS 60179		
LORENZ JOHN L	3333 BEVERLY ROAD	Vice President and Chief Financial Officer, Financial Services	0%
	HOFFMAN ESTATES ILLINOIS 60179		
MARSELLA DAVID M	3333 BEVERLY ROAD	Vice President and General Manager, Retail Services - Kmart	0%
	HOFFMAN ESTATES ILLINOIS 60179		

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MAZOUZI ZINE EL ABIDINE	3333 BEVERLY BLVD	Head of Footwear Business Unit	0%
	HOFFMAN ESTATES IL 60179		
MCCLEARN MARISA	3333 BEVERLY ROAD	Divisional Vice President, Product Management	0%
	HOFFMAN ESTATES ILLINOIS 60179		
MCLEOD W GENE	3333 BEVERLY ROAD	Vice President and General Manager, Retail Services Region	0%
	HOFFMAN ESTATES ILLINOIS 60179		
MEERSCHAERT LAWRENCE J	3333 BEVERLY ROAD	Vice President, Tax and Assistant Treasurer	0%
	HOFFMAN ESTATES ILLINOIS 60179		
MEERSCHAERT LAWRENCE J	3333 BEVERLY ROAD	Director	0%
	HOFFMAN ESTATES ILLINOIS 60179		
MICHALSKI M CATHERINE	3333 BEVERLY ROAD	Divisional Vice President, Creative Services	0%
	HOFFMAN ESTATES ILLINOIS 60179		
MITZNER GARY L	3333 BEVERLY ROAD	Divisional Vice President, Service Contracts	0%
	HOFFMAN ESTATES ILLINOIS 60179		
MORRIE MICHAEL V	3333 BEVERLY ROAD	Divisional Vice President and Chief Financial Officer, Real Estate	0%
	HOFFMAN ESTATES ILLINOIS 60179		
MULTER SCOTT H	3333 BEVERLY ROAD	Vice President, Creative Design	0%
	HOFFMAN ESTATES ILLINOIS 60179		

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MUNJAL LEENA	3333 BEVERLY BLVD	Chief Digital Officer	0%
	HOFFMAN ESTATES IL 60179		
MURPHY GERARD	3333 BEVERLY ROAD	Chief Marketing Officer, Sears	0%
	HOFFMAN ESTATES ILLINOIS 60179		
NOVAK LAURA A	3333 BEVERLY ROAD	Assistant Secretary	0%
	HOFFMAN ESTATES ILLINOIS 60179		
O'CONNOR J MICHAEL	3333 BEVERLY ROAD	Vice President and General Merchandise Manager, Sporting Goods & Fitness	0%
	HOFFMAN ESTATES ILLINOIS 60179		
PALUCH PAUL	3333 BEVERLY ROAD	Vice President, Retail Operations	0%
	HOFFMAN ESTATES ILLINOIS 60179		
PHELAN ROBERT J	3333 BEVERLY ROAD	Treasurer	0%
	HOFFMAN ESTATES ILLINOIS 60179		
PRAKASH RAJAT	3333 BEVERLY ROAD	Assistant Treasurer	0%
	HOFFMAN ESTATES ILLINOIS 60179		
PRESTINARIO CELESTE	3333 BEVERLY ROAD	Divisional Vice President, Leasing & Development - Real Estate	0%
	HOFFMAN ESTATES ILLINOIS 60179		
REDMAN OPPENKOWSKI MISTY	3333 BEVERLY ROAD	Divisional Vice President, Government Affairs	0%
	HOFFMAN ESTATES ILLINOIS 60179		

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SEARS HOLDINGS MANAGEMENT CORPORATION  
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RICCHIO CAROL R	3333 BEVERLY ROAD	Vice President, Retail Solutions	0%
	HOFFMAN ESTATES ILLINOIS 60179		
RIDLE JAMES K	3333 BEVERLY ROAD	Divisional Vice President, Region Operations	0%
	HOFFMAN ESTATES ILLINOIS 60179		
RIECKER ROBERT A	3333 BEVERLY ROAD	Director	0%
	HOFFMAN ESTATES ILLINOIS 60179		
RIECKER ROBERT A	3333 BEVERLY ROAD	President	0%
	HOFFMAN ESTATES ILLINOIS 60179		
ROLECEK TERRENCE E	3333 BEVERLY BLVD	Head, Shop Your Way Financial Services	0%
	HOFFMAN ESTATES IL 60179		
SAVILLO BENEDICTO T	3333 BEVERLY ROAD	Vice President, Credit Product Management	0%
	HOFFMAN ESTATES ILLINOIS 60179		
SCHIELE TYRONE L	3333 BEVERLY ROAD	Divisional Vice President, Sales Development	0%
	HOFFMAN ESTATES ILLINOIS 60179		
SCHOENWOLF KIMBERLY	3333 BEVERLY ROAD	Vice President, Inventory Management	0%
	HOFFMAN ESTATES ILLINOIS 60179		
SCHWARTZ PERRY DEAN	3333 BEVERLY ROAD	President, Hardlines	0%
	HOFFMAN ESTATES ILLINOIS 60179		
SHELLENBERGER DAVID A	3333 BEVERLY ROAD	Vice President, Marketing Planning	0%
	HOFFMAN ESTATES ILLINOIS 60179		

Debtor

SEARS HOLDINGS MANAGEMENT CORPORATION  
Name

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SINHA NARENDRA N	3333 BEVERLY ROAD	Senior Vice President, Corporate Planning and Business Finance	0%
	HOFFMAN ESTATES ILLINOIS 60179		
SITLEY STEPHEN L	3333 BEVERLY ROAD	General Counsel and Chief Compliance Officer	0%
	HOFFMAN ESTATES ILLINOIS 60179		
STECKBECK TODD	3333 BEVERLY ROAD	Divisional Vice President, National Account Sales	0%
	HOFFMAN ESTATES ILLINOIS 60179		
STECKO ERIC E	3333 BEVERLY ROAD	Vice President and General Manager, Retail Services Region	0%
	HOFFMAN ESTATES ILLINOIS 60179		
SWAGER KENNETH J	3333 BEVERLY ROAD	Divisional Vice President, Region Operations	0%
	HOFFMAN ESTATES ILLINOIS 60179		
TABOR CANDACE	3333 BEVERLY BLVD	Divisional Vice President and Chief Financial Officer, Shop Your Way	0%
	HOFFMAN ESTATES IL 60179		
VALENTINO LUKE	3333 BEVERLY BLVD	Director	0%
	HOFFMAN ESTATES IL 60179		
VALENTINO LUKE	3333 BEVERLY BLVD	Divisional Vice President, Deputy General Counsel and Corporate Secretary	0%
	HOFFMAN ESTATES IL 60179		
WALLS ANITA	3333 BEVERLY ROAD	Divisional Vice President, Repair Call Center Operations - Member Services Organization	0%
	HOFFMAN ESTATES ILLINOIS 60179		

Debtor

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WALSH ROBERT B	3333 BEVERLY ROAD	Chief Procurement Officer	0%
	HOFFMAN ESTATES ILLINOIS 60179		
WEBER ROBERT	3333 BEVERLY ROAD	Vice President, Human Resources	0%
	HOFFMAN ESTATES ILLINOIS 60179		
WELLS PARIS S	3333 BEVERLY ROAD	Assistant Treasurer	0%
	HOFFMAN ESTATES ILLINOIS 60179		
WEST RICHARD J	3333 BEVERLY ROAD	Divisional Vice President, Marketing	0%
	HOFFMAN ESTATES ILLINOIS 60179		
ZACHRISEN ESPEN	3333 BEVERLY BLVD	Vice President, Online and Telluride	0%
	HOFFMAN ESTATES IL 60179		
ZIELECKI THOMAS E	3333 BEVERLY ROAD	Vice President and Chief Financial Officer, Home Fashions and Household Goods	0%
	HOFFMAN ESTATES ILLINOIS 60179		

Debtor

SEARS HOLDINGS MANAGEMENT CORPORATION  
Name

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29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held	
ANCONA JOHN R	3333 BEVERLY ROAD	Divisional Vice President, Business Finance - Sears	From 12-31-2008	To 6/26/2018
	HOFFMAN ESTATES ILLINOIS 60179			
BABB JONATHAN C	3333 BEVERLY ROAD	Vice President, Deputy General Counsel and Secretary	From 04-08-2016	To 10/25/2017
	HOFFMAN ESTATES ILLINOIS 60179			
BAXI PRITAM B	3333 BEVERLY ROAD	Vice President, eCommerce Operations - Online	From 01-31-2017	To 1/26/2018
	HOFFMAN ESTATES ILLINOIS 60179			
BEZANSON LLEWELLYN W	3333 BEVERLY ROAD	Vice President, Network Optimization & Modeling	From 01-31-2017	To 7/27/2018
	HOFFMAN ESTATES ILLINOIS 60179			
BOTTOMLY GLENN D	3333 BEVERLY ROAD	General Manager, Member Services - Shop Your Way	From 01-31-2017	To 6/1/2018
	HOFFMAN ESTATES ILLINOIS 60179			
BOWDEN JOHN	3333 BEVERLY ROAD	Vice President, Member Services Organization and Member Experience	From 01-31-2017	To 10/20/2017
	HOFFMAN ESTATES ILLINOIS 60179			
BRATHWAITE CHRISTIAN E	3333 BEVERLY ROAD	Vice President, Communications and Public Relations	From 12-31-2008	To 10/15/2018
	HOFFMAN ESTATES ILLINOIS 60179			
CATES BRANDON T	3333 BEVERLY ROAD	Divisional Vice President, Contractor Services	From 01-31-2017	To 2/28/2018
	HOFFMAN ESTATES ILLINOIS 60179			
CAVNAR JAMES	3333 BEVERLY ROAD	Head of Talent Acquisition	From 01-31-2017	To 7/30/2018
	HOFFMAN ESTATES ILLINOIS 60179			
CIOVACCO RYAN	3333 BEVERLY ROAD	President, Connected Solutions	From 08-23-2017	To 4/18/2018

Debtor

SEARS HOLDINGS MANAGEMENT CORPORATION  
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Name	Address	Position and nature of any interest	Period during which position or interest was held	
	HOFFMAN ESTATES ILLINOIS 60179			
COOK KELLY	3333 BEVERLY ROAD	Vice President and Chief Marketing Officer, Kmart	From 01-31-2017	To 1/31/2018
	HOFFMAN ESTATES ILLINOIS 60179			
DATTILO ANTHONY F	3333 BEVERLY ROAD	Divisional Vice President, Innovent	From 07-30-2018	To 7/29/2018
	HOFFMAN ESTATES ILLINOIS 60179			
DVOSKIN VLAD	3333 BEVERLY ROAD	Divisional Vice President and Chief Financial Officer, Marketing	From 01-31-2017	To 2/23/2018
	HOFFMAN ESTATES ILLINOIS 60179			
ELDER SARA E	3333 BEVERLY ROAD	Divisional Vice President, Associate Relations and Compliance	From 01-31-2017	To 7/30/2018
	HOFFMAN ESTATES ILLINOIS 60179			
ELSASSER STEVEN M	3333 BEVERLY ROAD	Divisional Vice President and Chief Financial Officer, Shop Your Way	From 01-31-2017	To 4/9/2018
	HOFFMAN ESTATES ILLINOIS 60179			
ENNIS DANIEL	3333 BEVERLY ROAD	Divisional Vice President, Transportation and International Operations	From 01-31-2017	To 6/15/2018
	HOFFMAN ESTATES ILLINOIS 60179			
FORNEY KRISTIN J	3333 BEVERLY ROAD	Vice President and Chief Financial Officer - Grocery and Drug	From 01-31-2017	To 2/2/2018
	HOFFMAN ESTATES ILLINOIS 60179			
FORTUNA ANTHONY T	3333 BEVERLY ROAD	Divisional Vice President, Business Finance - Corporate	From 06-04-2012	To 8/17/2018
	HOFFMAN ESTATES ILLINOIS 60179			
GEOG CLINTON	342 STONEY CREEK WAY	Divisional Vice President, In-Home Field Services	From 01-31-2017	To 8/27/2018
	CHAPEL HILL NC 27517			
GEORGE DAVID L	3333 BEVERLY ROAD	Vice President and General Manager, Retail Services - Kmart	From 06-04-2012	To 1/31/2018
	HOFFMAN ESTATES ILLINOIS 60179			



Debtor

SEARS HOLDINGS MANAGEMENT CORPORATION  
Name

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Name	Address	Position and nature of any interest	Period during which position or interest was held	
GLENN SCOTT D	3333 BEVERLY ROAD	Vice President and Chief Security Officer	From 01-31-2017	To 6/27/2018
	HOFFMAN ESTATES ILLINOIS 60179			
GLYNNE GARETH	3333 BEVERLY ROAD	Head, Retail Services - Kmart and Sears	From 08-23-2017	To 7/13/2018
	HOFFMAN ESTATES ILLINOIS 60179			
GRANGER R CHRISTOPHER	3333 BEVERLY ROAD	Vice President, Sales - Product Repair Services	From 01-31-2017	To 1/31/2018
	HOFFMAN ESTATES ILLINOIS 60179			
HAYWARD PAUL G	3333 BEVERLY ROAD	Divisional Vice President and Chief Content Integration Officer	From 01-31-2017	To 4/29/2018
	HOFFMAN ESTATES ILLINOIS 60179			
HEINZ NICHOLAS L	3333 BEVERLY ROAD	Vice President and Chief Financial Officer - Home Services	From 01-31-2017	To 12/29/2017
	HOFFMAN ESTATES ILLINOIS 60179			
HOELLER WILLIAM	3333 BEVERLY ROAD	Head of Clearance	From 01-31-2017	To 10/14/2018
	HOFFMAN ESTATES ILLINOIS 60179			
HUMAYUN SM USMAN	3333 BEVERLY ROAD	Vice President, Marketing Analytics	From 07-30-2018	To 9/19/2018
	HOFFMAN ESTATES ILLINOIS 60179			
JOHNSTONE ANDREW M	3333 BEVERLY ROAD	Assistant Secretary	From 01-31-2017	To 5/24/2018
	HOFFMAN ESTATES ILLINOIS 60179			
JORDAN JOSEPH F	3333 BEVERLY ROAD	Divisional Vice President and Assistant Controller	From 01-31-2017	To 11/16/2017
	HOFFMAN ESTATES ILLINOIS 60179			
JORDAN JOSEPH F	3333 BEVERLY ROAD	Vice President and Controller	From 11-16-2017	To 4/13/2018
	HOFFMAN ESTATES ILLINOIS 60179			
MAGNABOSCO PETER J	3333 BEVERLY ROAD	Divisional Vice President, Retail Integration	From 08-31-2014	To 10/17/2017
	HOFFMAN ESTATES ILLINOIS 60179			
MCGUGAN CHRISTOPHER L	3333 BEVERLY ROAD	Vice President and General Manager, Innovation and Kenmore	From 01-31-2017	To 2/21/2018

Debtor

SEARS HOLDINGS MANAGEMENT CORPORATION  
Name

Case number (if known) 18-23553

Name	Address	Position and nature of any interest	Period during which position or interest was held	
	HOFFMAN ESTATES ILLINOIS 60179			
MCILVRIED MAC D	3333 BEVERLY ROAD	Vice President and General Manager, In-Home Field Services	From 01-31-2017	To 1/18/2018
	HOFFMAN ESTATES ILLINOIS 60179			
MIDDLETON-BJELAN ERIN C	3333 BEVERLY ROAD	Divisional Vice President, Platform Engineering	From 01-31-2017	To 3/2/2018
	HOFFMAN ESTATES ILLINOIS 60179			
MORGAN JEFF E	3333 BEVERLY ROAD	Divisional Vice President and General Manager, Retail Services Region - Field	From 06-04-2012	To 5/25/2018
	HOFFMAN ESTATES ILLINOIS 60179			
MORTIMER BECKY A	3333 BEVERLY ROAD	Divisional Vice President, Strategic Sourcing - Merchandising	From 01-31-2017	To 1/23/2018
	HOFFMAN ESTATES ILLINOIS 60179			
OTTERBERG JONATHAN C	3333 BEVERLY ROAD	President, Automotive	From 08-23-2017	To 4/30/2018
	HOFFMAN ESTATES ILLINOIS 60179			
PARK THOMAS F	3333 BEVERLY ROAD	President, Kenmore, Craftsman and Diehard	From 01-31-2017	To 9/20/2018
	HOFFMAN ESTATES ILLINOIS 60179			
PFABE JOHN	3333 BEVERLY ROAD	Vice President and General Merchandise Manager, Men's - Kmart	From 01-31-2017	To 8/8/2018
	HOFFMAN ESTATES ILLINOIS 60179			
SCHUVIE DAVID L	3333 BEVERLY ROAD	Vice President, Licensed Business & Specialty Income	From 10-25-2007	To 9/30/2018
	HOFFMAN ESTATES ILLINOIS 60179			
SEESHOLTZ MICHAEL	3333 BEVERLY ROAD	Head, Pharmacy	From 08-23-2017	To 1/31/2018
	HOFFMAN ESTATES ILLINOIS 60179			
SEMISCH MARK	3333 BEVERLY ROAD	Vice President and Chief Compliance Officer	From 01-31-2017	To 11/17/2017
	HOFFMAN ESTATES ILLINOIS 60179			
SHAW ALAN F	3333 BEVERLY ROAD	Vice President, Leasing	From 05-19-2009	To 8/20/2018

Debtor

SEARS HOLDINGS MANAGEMENT CORPORATION  
Name

Case number (if known) 18-23553

Name	Address	Position and nature of any interest	Period during which position or interest was held	
	HOFFMAN ESTATES ILLINOIS 60179			
SINGHAL ANUJ	807 S TRADITION ST	Divisional Vice President, Product Management	From	01-31-2017 To 6/26/2018
	MOUNTAIN HOUSE CA 95391			
SITLEY STEPHEN L	3333 BEVERLY ROAD	Vice President, Human Resources - Operations Associate Relations and Compliance	From	01-31-2017 To 11/16/2017
	HOFFMAN ESTATES ILLINOIS 60179			
SMITH CHARLES	3333 BEVERLY ROAD	Vice President and Chief Marketing Officer, Home Services	From	07-30-2018 To 8/24/2018
	HOFFMAN ESTATES ILLINOIS 60179			
STAELENS KURT C	3333 BEVERLY ROAD	President, Home, Mattress & Jewelry	From	07-30-2018 To 8/7/2018
	HOFFMAN ESTATES ILLINOIS 60179			
STALL TIMOTHY C	3333 BEVERLY ROAD	Divisional Vice President, Supply Chain Systems	From	01-31-2017 To 3/1/2018
	HOFFMAN ESTATES ILLINOIS 60179			
STOLLENWERCK S JEFFREY	3333 BEVERLY ROAD	Senior Vice President and President, Real Estate	From	06-04-2012 To 5/18/2018
	HOFFMAN ESTATES ILLINOIS 60179			
UNDERWOOD RANDALL	3333 BEVERLY ROAD	Vice President and General Manager, Retail Services Region	From	01-31-2017 To 1/31/2018
	HOFFMAN ESTATES ILLINOIS 60179			
VALENTINO LUKE	3333 BEVERLY BLVD	Assistant Secretary	From	08-23-2017 To 11/15/2017
	HOFFMAN ESTATES IL 60179			
VALENTINO LUKE	3333 BEVERLY BLVD	Corporate Secretary	From	11-16-2017 To 7/30/2018
	HOFFMAN ESTATES IL 60179			
VAN AUKEN ROBERT M	3333 BEVERLY ROAD	Divisional Vice President, Product Development	From	01-31-2017 To 7/30/2018
	HOFFMAN ESTATES ILLINOIS 60179			

Debtor

SEARS HOLDINGS MANAGEMENT CORPORATION  
Name

Case number (if known) 18-23553

Name	Address	Position and nature of any interest	Period during which position or interest was held
ZEHRER TONIA E	3333 BEVERLY ROAD	Vice President and General Merchandise Manager, Ready-to-Wear, Cosmetics, Intimates and Accessories	From 01-31-2017 To 2/28/2018
	HOFFMAN ESTATES ILLINOIS 60179		

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
- ☐ Yes, see Question 4

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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30.0

Name

Street

City

State

ZIP Code

Relationship to debtor

Total amount or value.....

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☐ No
- ☒ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
Sears Holdings Corporation	EIN: 20-1920798

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No
- ☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the pension fund
	EIN:

Debtor

SEARS HOLDINGS MANAGEMENT CORPORATION  
Name

Case number (if known) 18-23553


**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct to the best of my information, knowledge, and belief.

Executed on 01/17/2019  
MM / DD / YYYY

 /s/ Robert A. Riecker Printed name Robert A. Riecker  
Signature of individual signing on behalf of the debtor

Position or relationship to debtor Office of the CEO,  
Chief Financial Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes